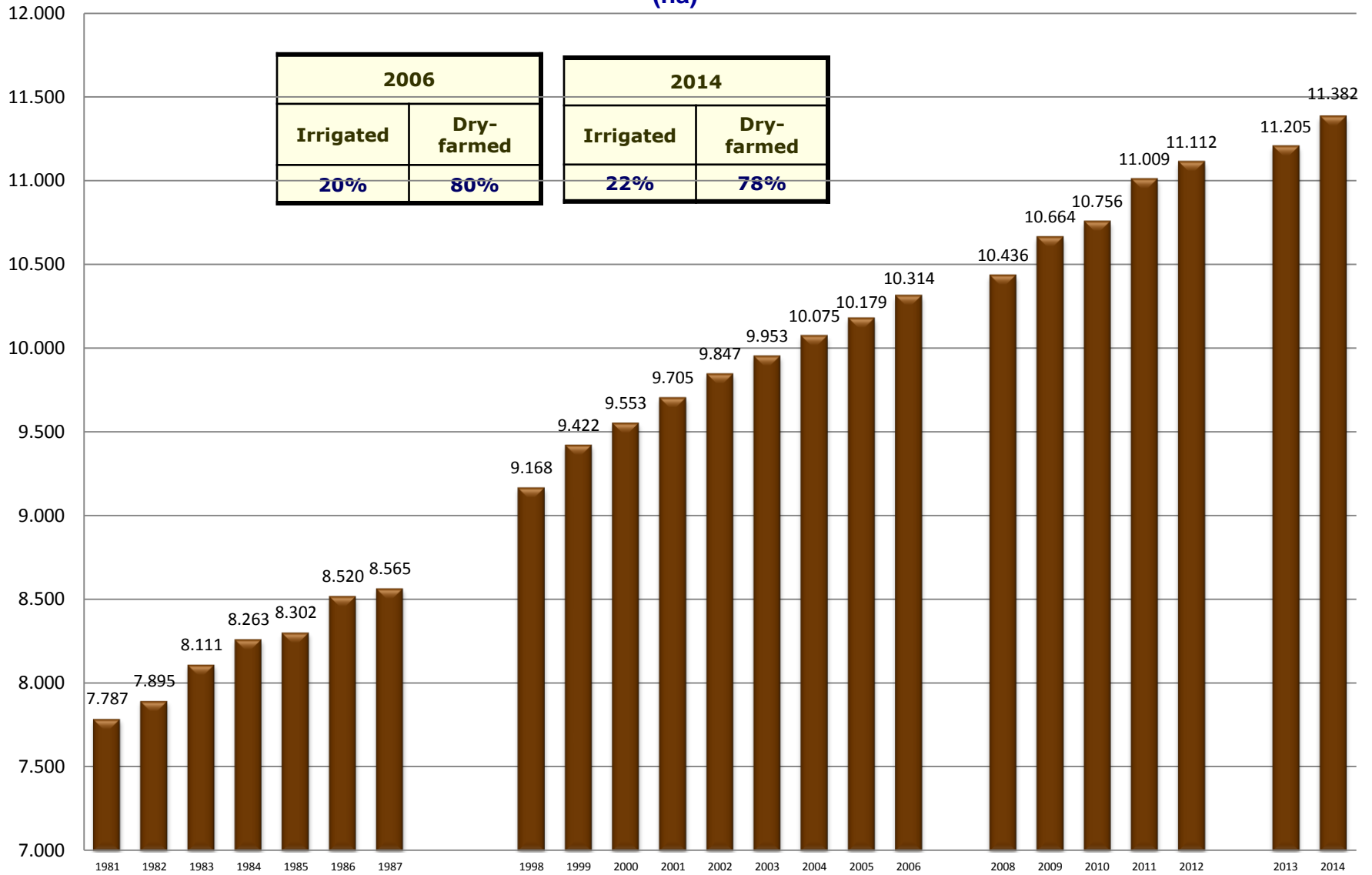




# **WORLD OLIVE OIL MARKET**

**Jaime Lillo – Deputy Executive Director  
International Olive Council**

# CHANGES IN WORLD OLIVE CROP AREA (ha)





## SURFACE (ha.)

Producer countries	2014/15	Irrigated	Rainfed
<b>Europe : EU/28</b>			
Cyprus (q)	13,100	10,100	3,000
Spain (Q)	2,593,523	740,511	1,853,012
Italy (q)	1,350,000	280,556	1,069,444
Greece (Q)	1,120,265	290,198	830,067
France (q)	55,000	20,900	34,100
Malta (q)	140	54	86
Portugal (Q)	352,350	80,500	271,850
Slovenia (Q)	1,805	85	1,720
Croatia (Q)	19100	1,981	17119
<b>Total EU/27</b>	<b>5,505,283</b>	<b>1,424,885</b>	<b>4,080,398</b>

<b>Non-Europe</b>			
Albania (Q)	51000	11,600	39,400
Montenegro *	10,200	510	9,690
<b>Total non-EU/27</b>	<b>61,200</b>	<b>12,110</b>	<b>49,090</b>
<b>Europe</b>			

<b>Africa</b>			
South Africa *	6,000	2,100	3,900
Algeria (Q)	498,196	149,459	348,737
Angola*	450		450
Egypt (Q)	98,939	79,151	19,788
Libye (Q)	205000	12000	193,000
Morocco (Q)	998,000	369,260	628,740
Tunisia(Q)	1,839,600	73,800	1,765,800
<b>Total Africa</b>	<b>3,646,185</b>	<b>685,770</b>	<b>2,960,415</b>

Producer countries	2012/13	Irrigated	Rainfed
<b>Middle East</b>			
Iran(Q)	84,110	76,262	7,848
Iraq*	4,812	4,812	
Israel(Q)	36000	11,000	25,000
Jordan(Q)	62,655	25,404	37,251
Lebanon (Q)	53,646	8,159	45,487
Palestine (Q)	96,686	42	96,644
Syria (Q)	697,000	35,000	662,000
Turkey (Q)	831,000	66,480	764,520
<b>Total Middle East</b>	<b>1,865,909</b>	<b>227,159</b>	<b>1,638,750</b>

<b>America</b>			
Argentina(Q)	90,100	63,070	27,030
Brazil (Q)	1,000		1,000
Chile (Q)	25,000	25,000	
United States*	18,000	14,400	3,600
Mexico(Q)	8,762	7,776	986
Peru (Q)	17,207	13,594	3,613
Uruguay(Q)	10,600	300	10300
<b>Total Americas</b>	<b>170,669</b>	<b>124,140</b>	<b>46,529</b>

<b>Asia Oceania</b>			
Australia	35,000	24,500	10,500
China (Q)	86,337	36,967	49,370
New Zealand (Q)	2,900	2030	870
<b>Total Asia Oceania</b>	<b>124,237</b>	<b>63,497</b>	<b>60,740</b>

Other miscellaneous countries	8,900	5,500	3,400
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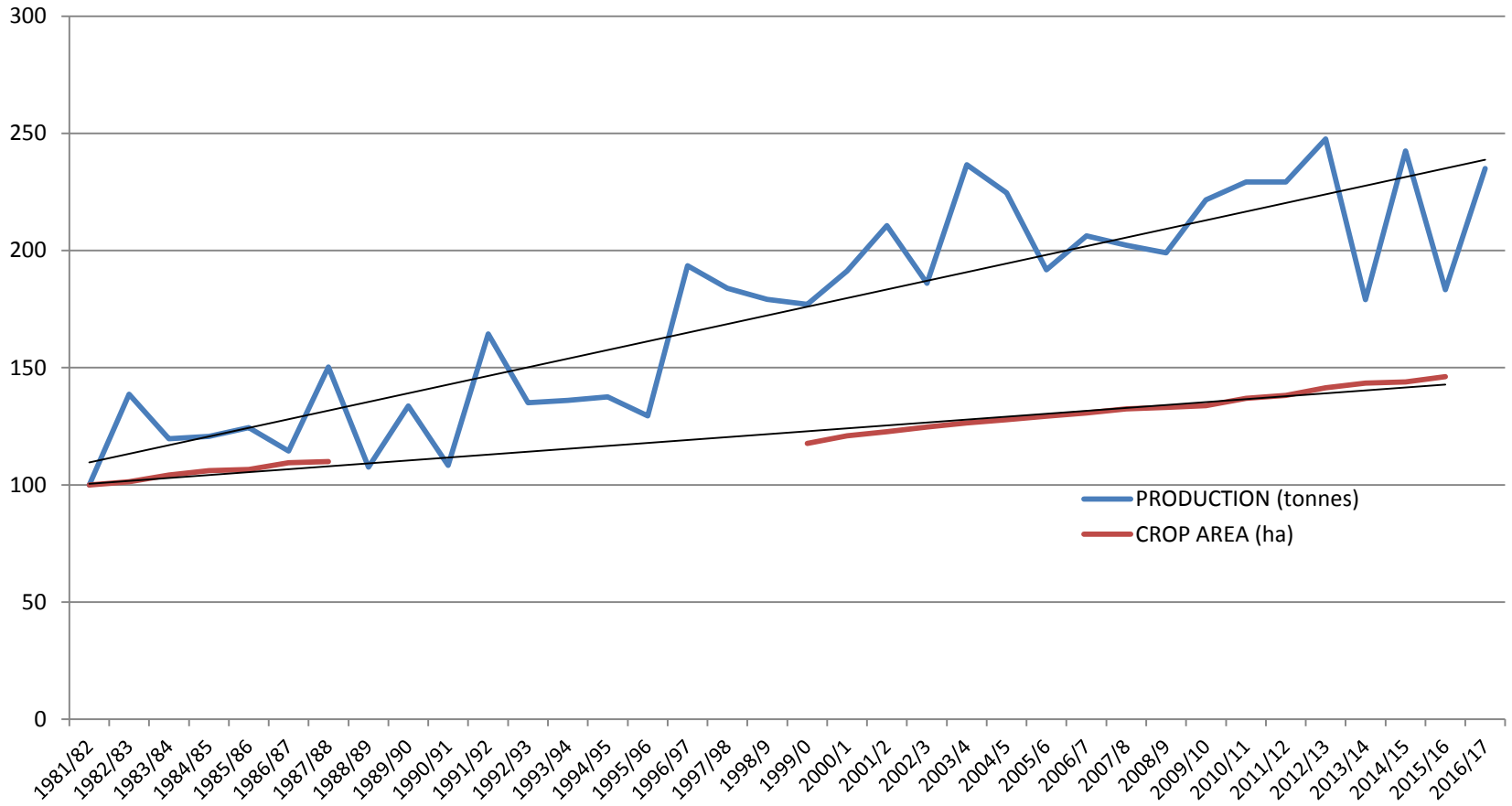
Producer countries	2014/15	Irrigated	Rainfed
<b>World Total</b>	<b>11,382,383</b>	<b>2,543,061</b>	<b>8,839,323</b>

# TOTAL CROP AREA DISTRIBUTION (%)

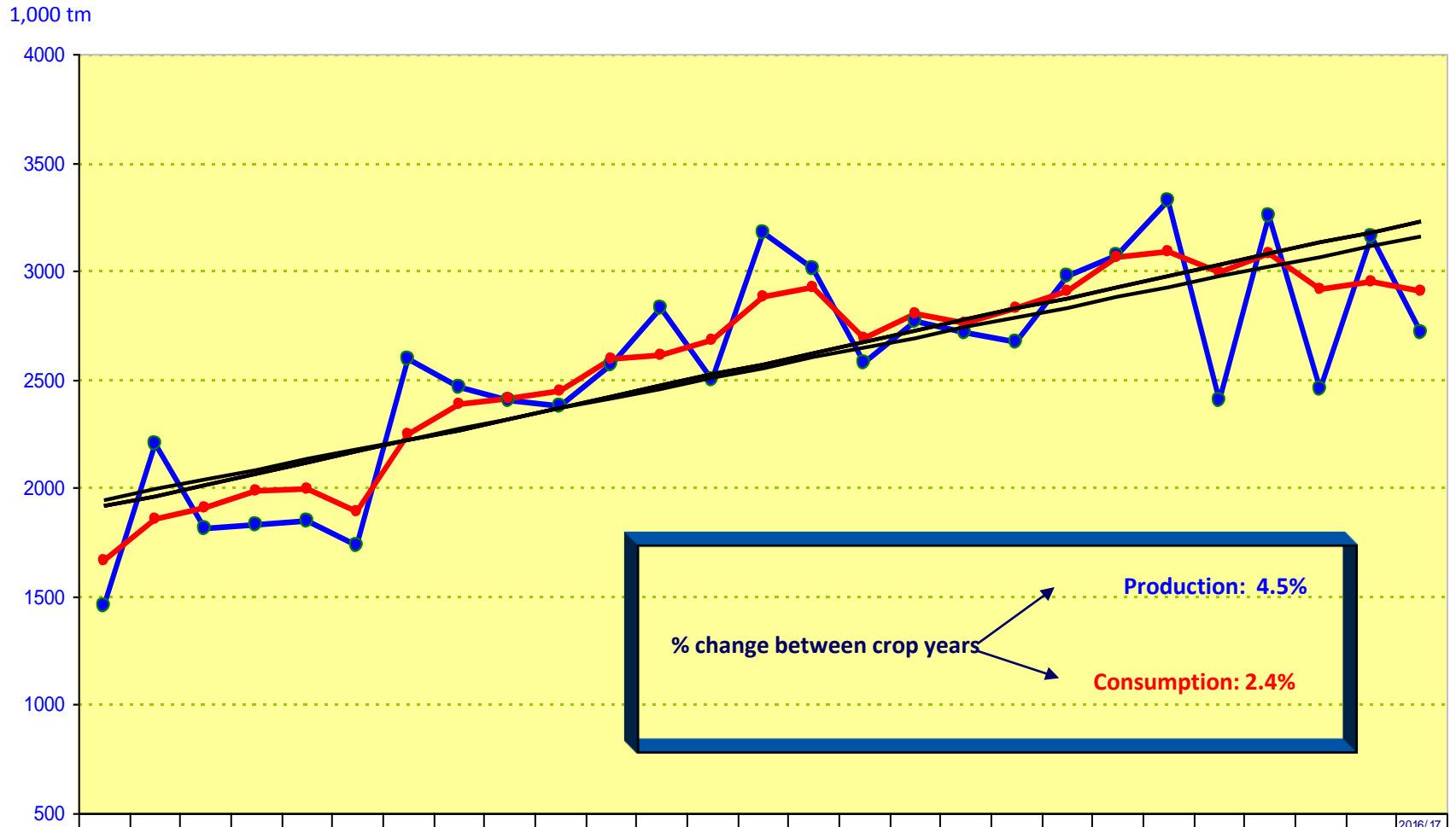
## 2014/15

Regions	%	Details
EU <sub>27</sub>	49	23% Spain, 12% Italy and 10% Greece
Africa	31	16.5% Tunisia and 8% Morocco
Middle East	16.5	7.5% Turkey and 6% Syria
Rest of the world	3.5	America, rest of Europe and Asia+ Oceania
<b>Total</b>	<b>100</b>	<b>11,382,383</b> ha

# COMPARATIVE INDEX-BASED TREND OF OLIVE OIL PRODUCTION AND CROP AREA

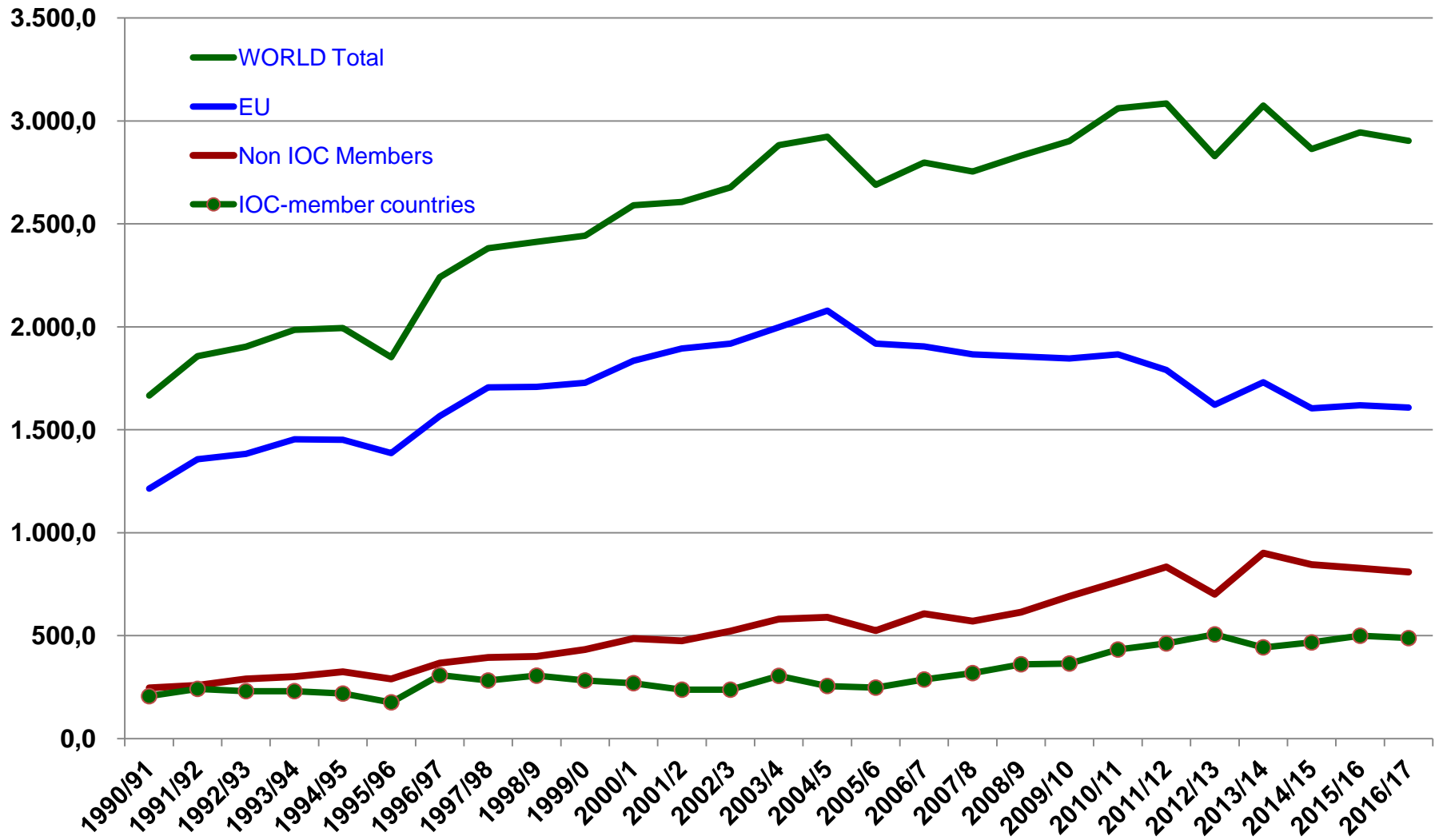


# OLIVE OIL PRODUCTION AND CONSUMPTION WORLD TREND 1990/91 – 2016/17



	1990/91	1991/92	1992/93	1993/94	1994/95	1995/96	1996/97	1997/98	1998/99	1999/00	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17 (est.)
Production	1453	2206	1812	1825	1846	1736	2595	2466	2403	2375	2566	2826	2496	3174	3013	2573	2767	2713	2670	2974	3075	3321	2401.5	3252	2458	3159.5	2713.5
Consumption	1667	1857	1904	1985	1995	1889	2242	2382	2413	2443	2591	2607	2678	2883	2924	2691	2799	2754.5	2832	2902	3061	3085.5	2989	3078.5	2916	2945.5	2904

# EVOLUTION OF WORLD CONSUMPTION OVER THE LAST 25 YEARS (10<sup>3</sup>t)





# OLIVE OIL BALANCES





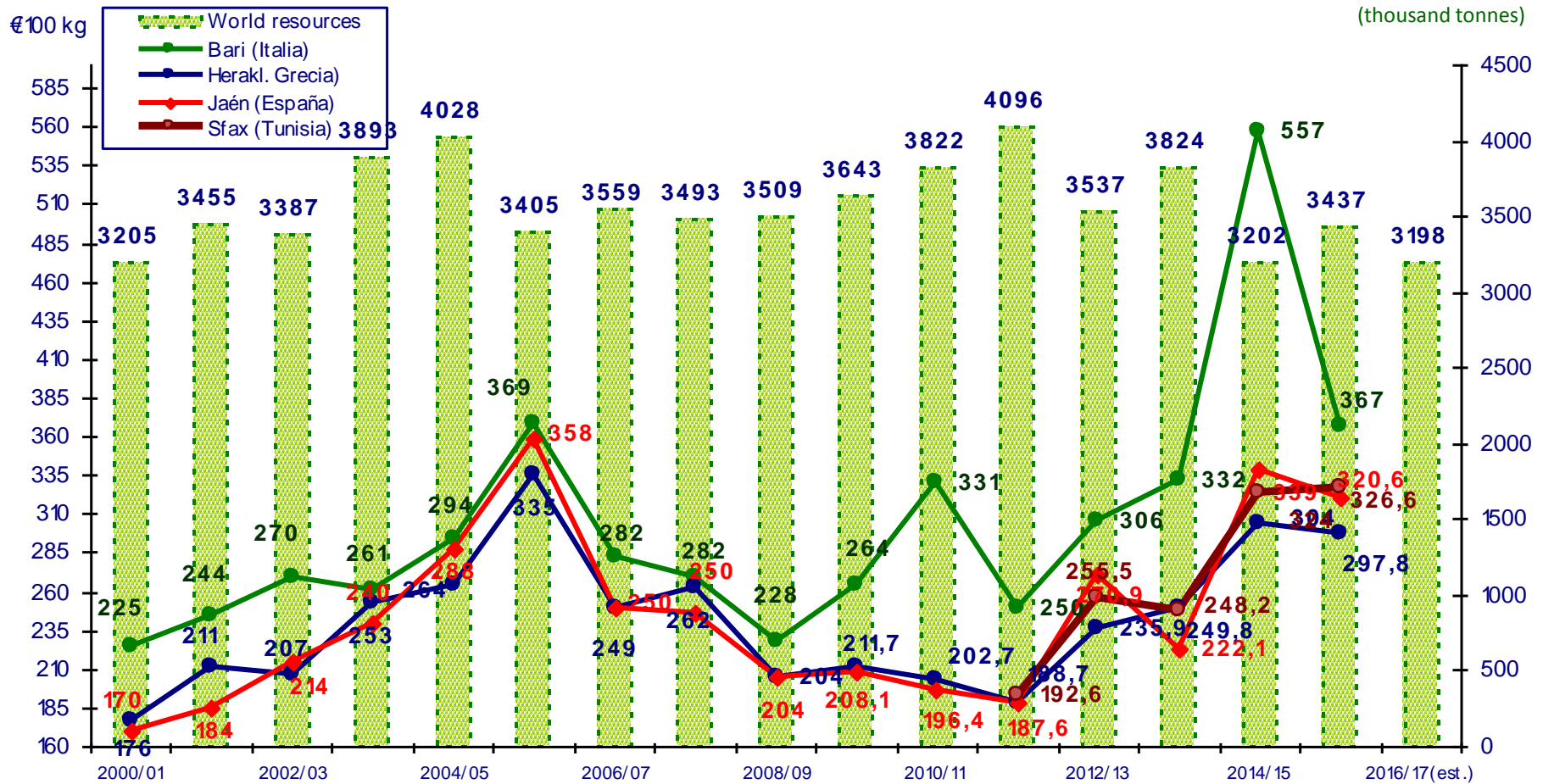
# PROSPECTS OLIVE OIL BALANCES 2014/15-2016/17



(thousand tonnes)

	<b>2014/15</b>	<b>2015/16</b>	<b>2016/17 (est.)</b>
<b>Starting stocks</b>	743.5	277.0	484.0
<b>Production</b>	2458.0	3159.5	2713.5
<b>Imports</b>	920.5	822.5	791.5
<b>Consumption</b>	2916.0	2945.5	2904.0
<b>Exports</b>	929.0	829.5	771.5
<b>Ending stocks</b>	277.0	484.0	313.5
<b>Stocks / Exports-Imports</b>	<b>-466.0 /+8.5</b>	<b>+207.0 /+7.0</b>	<b>-170.5 /-20.0</b>

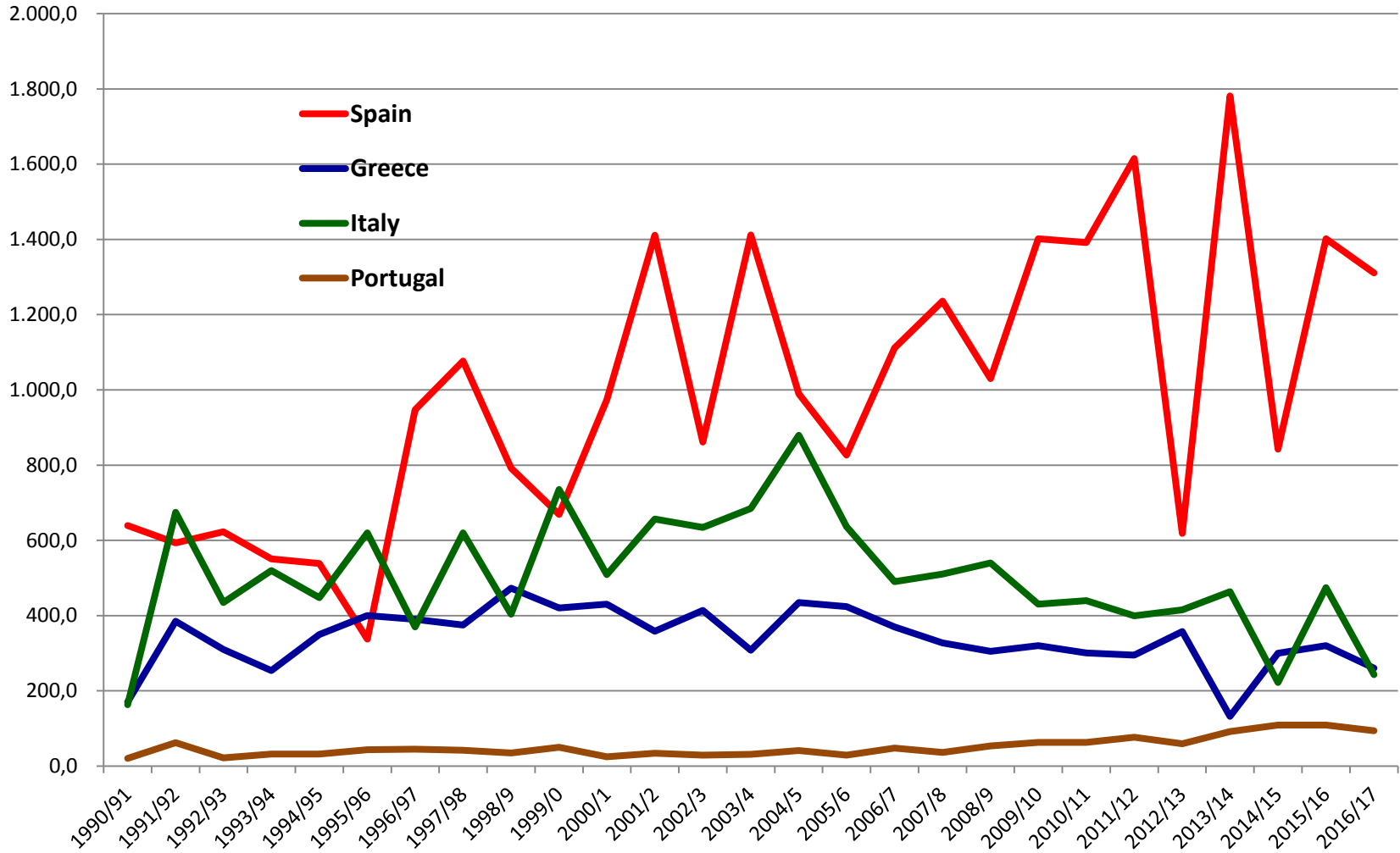
# WORLD RESOURCES MOVEMENTS IN PRODUCER PRICES Extra virgin olive oil Average prices by crop year



# OLIVE OIL PRODUCTION (10<sup>3</sup>t)

<b>Production OLIVE OIL</b>	<b>2012/13</b>	<b>2013/14</b>	<b>2014/15</b>	<b>2015/16</b>	<b>2016/17 (est.)</b>
<b><i>EU, of which :</i></b>	<b>1461.5</b>	<b>2482.5</b>	<b>1434.5</b>	<b>2322.0</b>	<b>1923.0</b>
Spain	618.2	1781.5	842.2	1401.6	1311.3
Italy	415.5	463.7	222.0	474.6	243.0
Greece	357.9	132.0	300.0	320.0	260.0
Portugal	59.2	91.6	61.0	109.1	93.6
<b><i>Other IOC countries, of which:</i></b>	<b>684.0</b>	<b>514.0</b>	<b>831.0</b>	<b>642.5</b>	<b>596.0</b>
Tunisia	220.0	70.0	340.0	140.0	100.0
Turkey	195.0	135.0	160.0	143.0	177.0
Morocco	100.0	130.0	120.0	130.0	110.0
Algeria	66.0	44.0	69.5	83.5	74.0
Argentina	17.0	30.0	30.0	19.0	15.5
Jordan	21.5	19.0	23.0	29.5	23.0
<b><i>Non-IOC producers, of which:</i></b>	<b>256.0</b>	<b>255.5</b>	<b>192.5</b>	<b>195.0</b>	<b>194.5</b>
Syria	175.0	180.0	105.0	110.0	110.0
Australia	9.5	13.5	19.5	20.0	21.0
Palestine	15.5	17.5	24.5	21.0	19.5
Chile	28.0	15.0	18.5	16.5	16.5
<b>TOTAL</b>	<b>2401.5</b>	<b>3252.0</b>	<b>2458.0</b>	<b>3159.5</b>	<b>2713.5</b>

# EVOLUTION OF PRODUCTION - EUROPEAN PRODUCERS - IOC COUNTRIES MEMBERS (10<sup>3</sup> t)



# OLIVE OIL CONSUMPTION

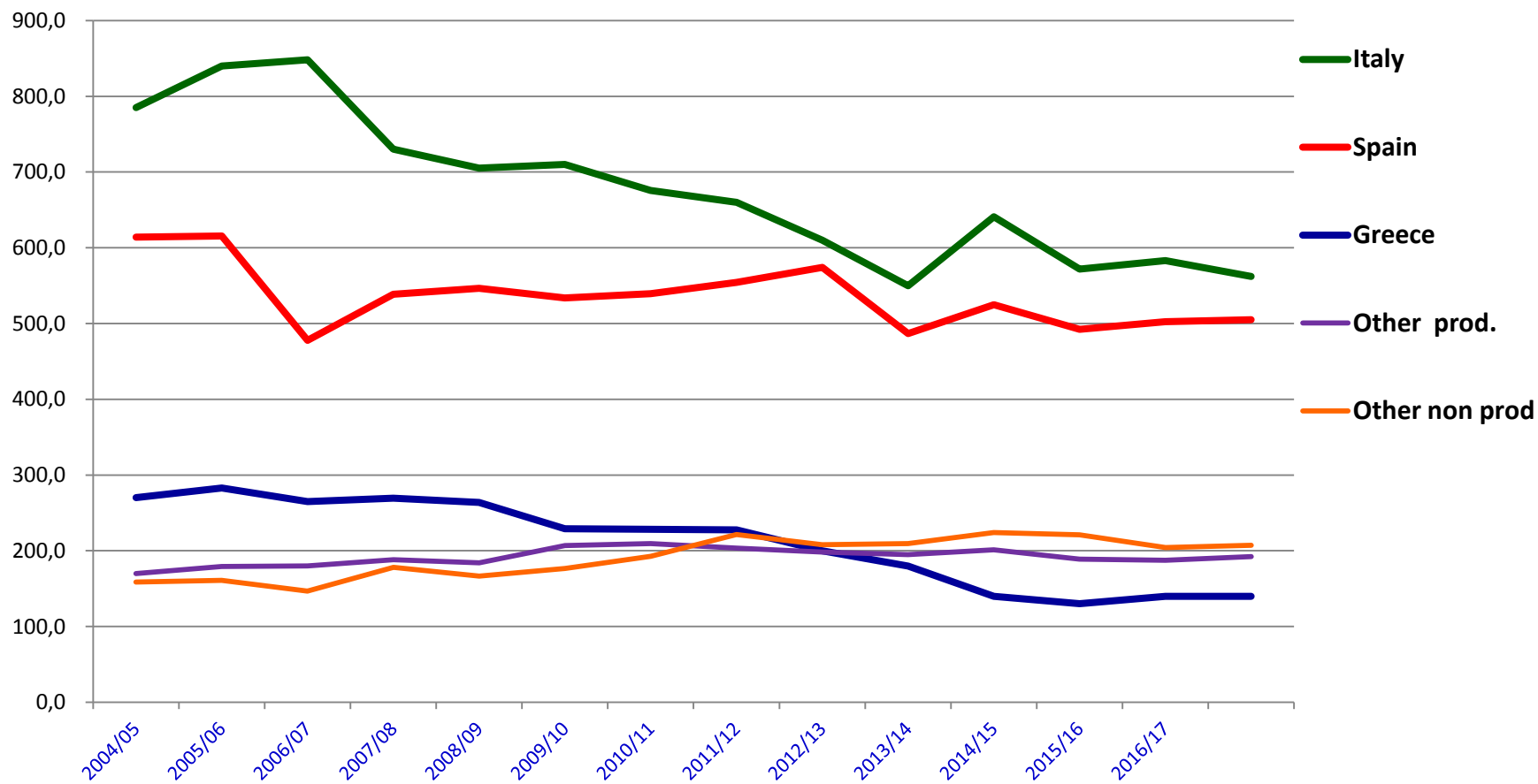
(10<sup>3</sup>t)

Consumption	2012/13	2013/14	2014/15	2015/16	2016/17(est.)
<b>EU, of which:</b>	<b>1621.0</b>	<b>1731.0</b>	<b>1604.5</b>	<b>1618.5</b>	<b>1607.5</b>
Spain	486.9	524.8	492.2	502.5	505.0
Italy	550.0	641.1	571.7	583.1	562.0
Greece	180.0	140.0	130.0	140.0	140.0
France	113.1	110.6	106.0	102.0	107.0
Portugal	74.0	75.0	70.0	70.0	70.0
Deficit producers	8.6	17.0	13.8	16.5	16.3
Non-producers	208.4	222.5	220.8	204.4	207.2
<b>Other IOC countries, of which:</b>	<b>506.0</b>	<b>443.0</b>	<b>467.0</b>	<b>499.5</b>	<b>488.0</b>
Turkey	150.0	105.0	125.0	124.0	130.0
Morocco	129.0	120.0	120.0	120.0	100.0
Algeria	60.5	48.5	65.0	81.5	83.5
Tunisia	40.0	37.0	30.0	35.0	35.0
<b>Non-IOC producers, of which</b>	<b>577.0</b>	<b>594.5</b>	<b>551.0</b>	<b>552.5</b>	<b>551.0</b>
Syria	160.5	170.5	126.0	105.0	105.0
USA	287.0	301.5	295.0	310.0	306.0
China	39.0	32.0	33.5	39.0	39.0
Australia	37.0	37.0	37.0	39.0	40.0
Saudi Arabia	21.0	22.0	25.0	25.0	25.0
Palestine	13.5	15.0	17.0	17.0	18.5
<b>Non-producers of which:</b>	<b>285.0</b>	<b>307.0</b>	<b>293.5</b>	<b>275.0</b>	<b>257.5</b>
Brazil	73.0	72.5	66.5	50.0	49.0
Canada	37.0	40.5	37.5	41.0	41.0
Japan	51.0	54.0	59.0	53.5	53.0
Russia	27.0	30.0	19.0	19.5	19.0
Mexico	14.0	14.0	15.5	14.5	14.5
Switzerland	13.5	13.5	14.0	14.0	14.5
<b>TOTAL</b>	<b>2989.0</b>	<b>3075.5</b>	<b>2916.0</b>	<b>2945.5</b>	<b>2904.0</b>



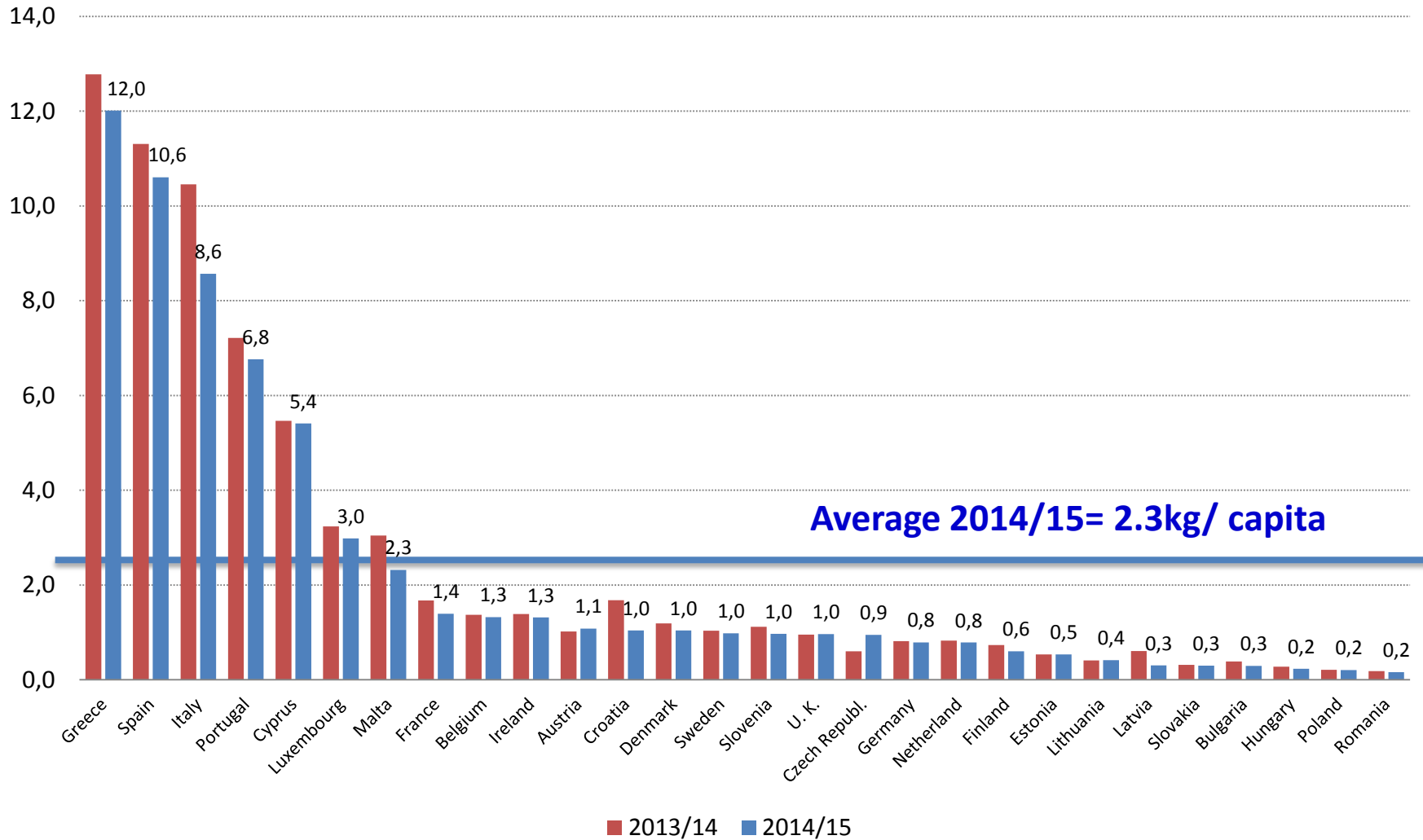
## Back to European Union with some details :

(10<sup>3</sup>t)

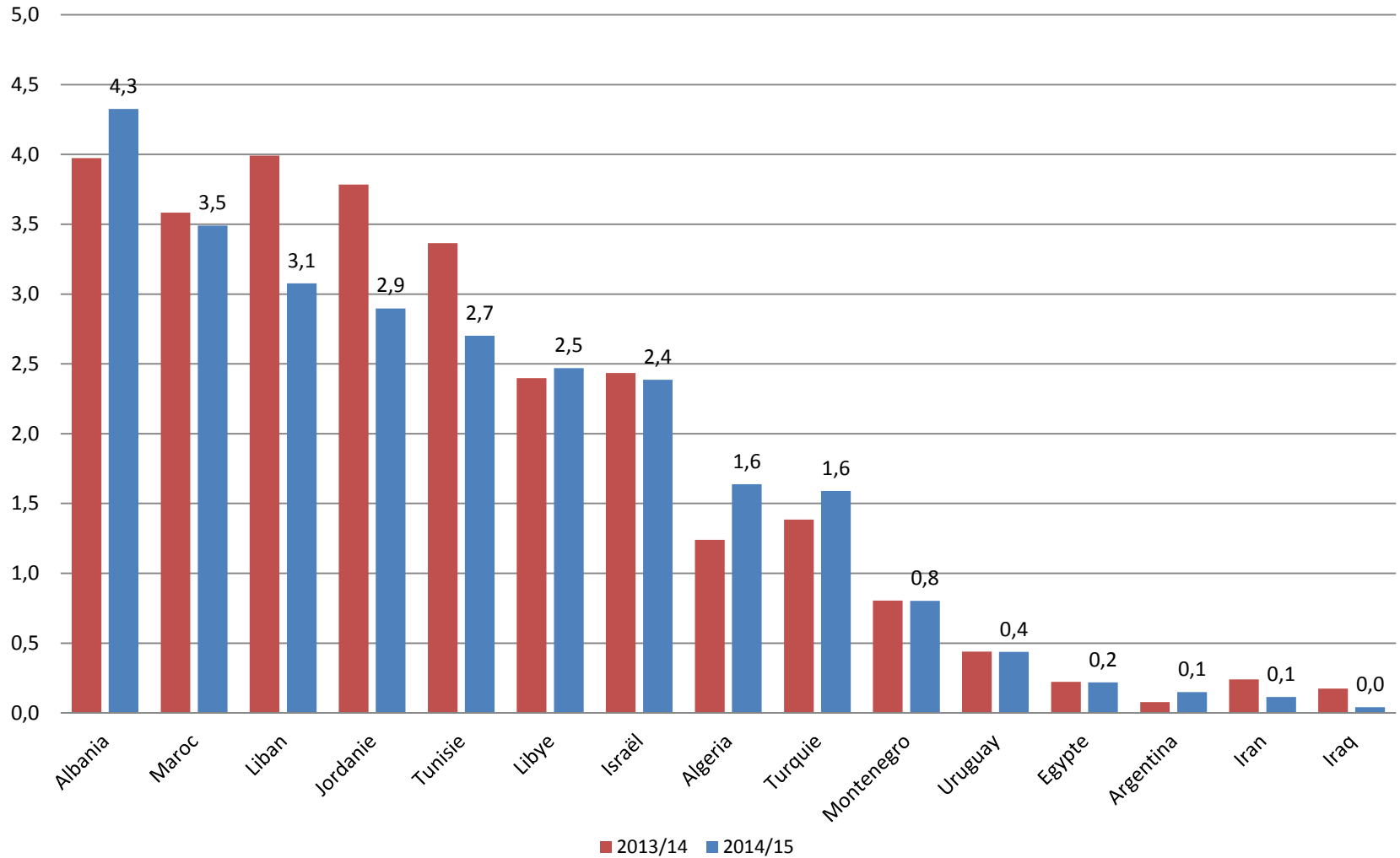




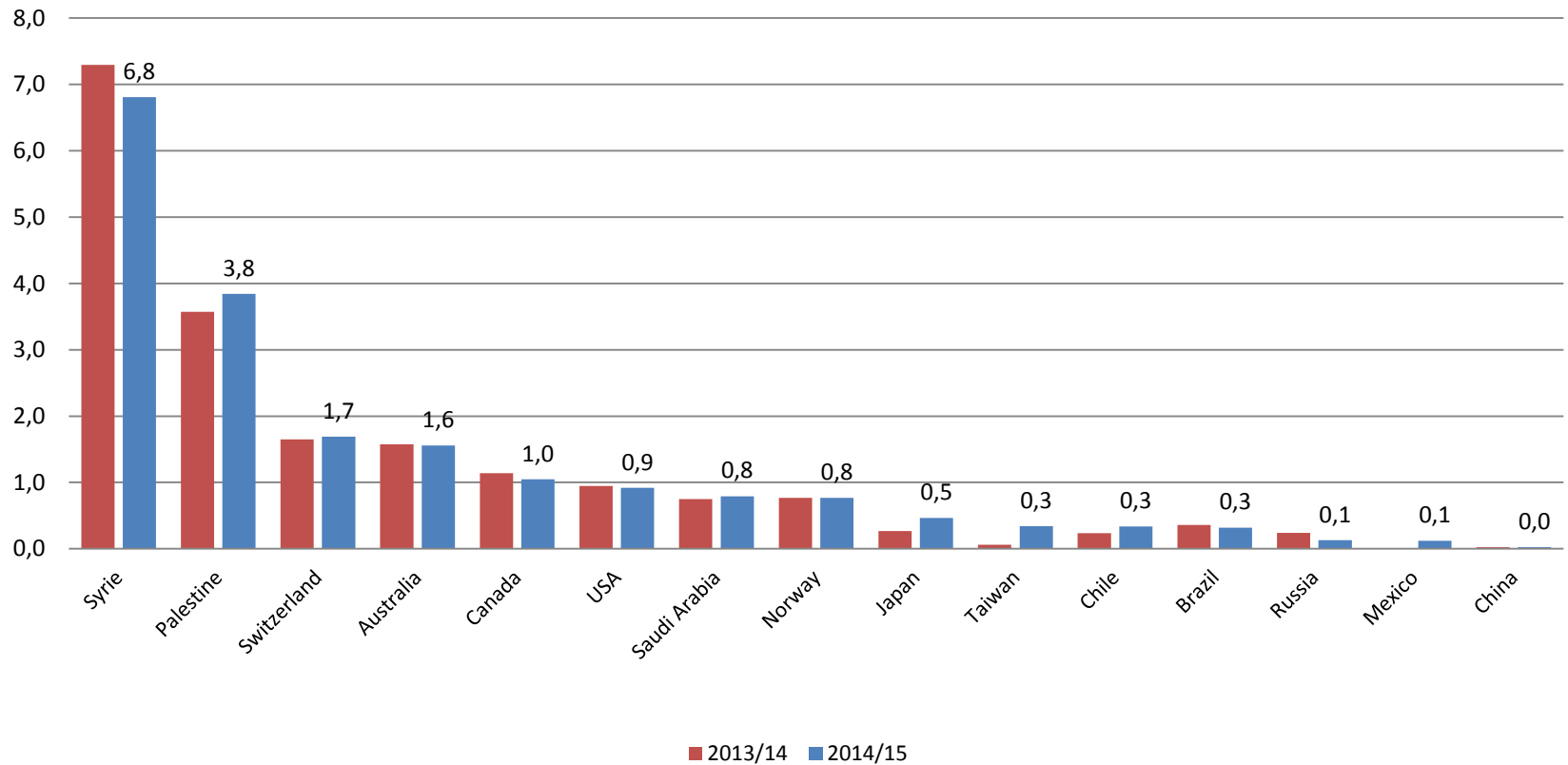
# OLIVE OIL CONSUMPTION per CAPITA (kg/cap in 2013/14 & 2014/15)



# OLIVE OIL CONSUMPTION per CAPITA (kg/cap in 2013/14 & 2014/15)

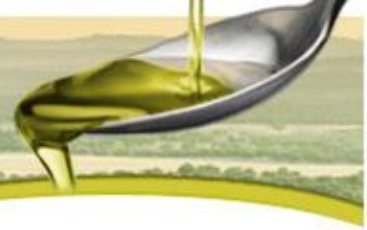


# OLIVE OIL CONSUMPTION per CAPITA (kg/cap in 2013/14 & 2014/15)

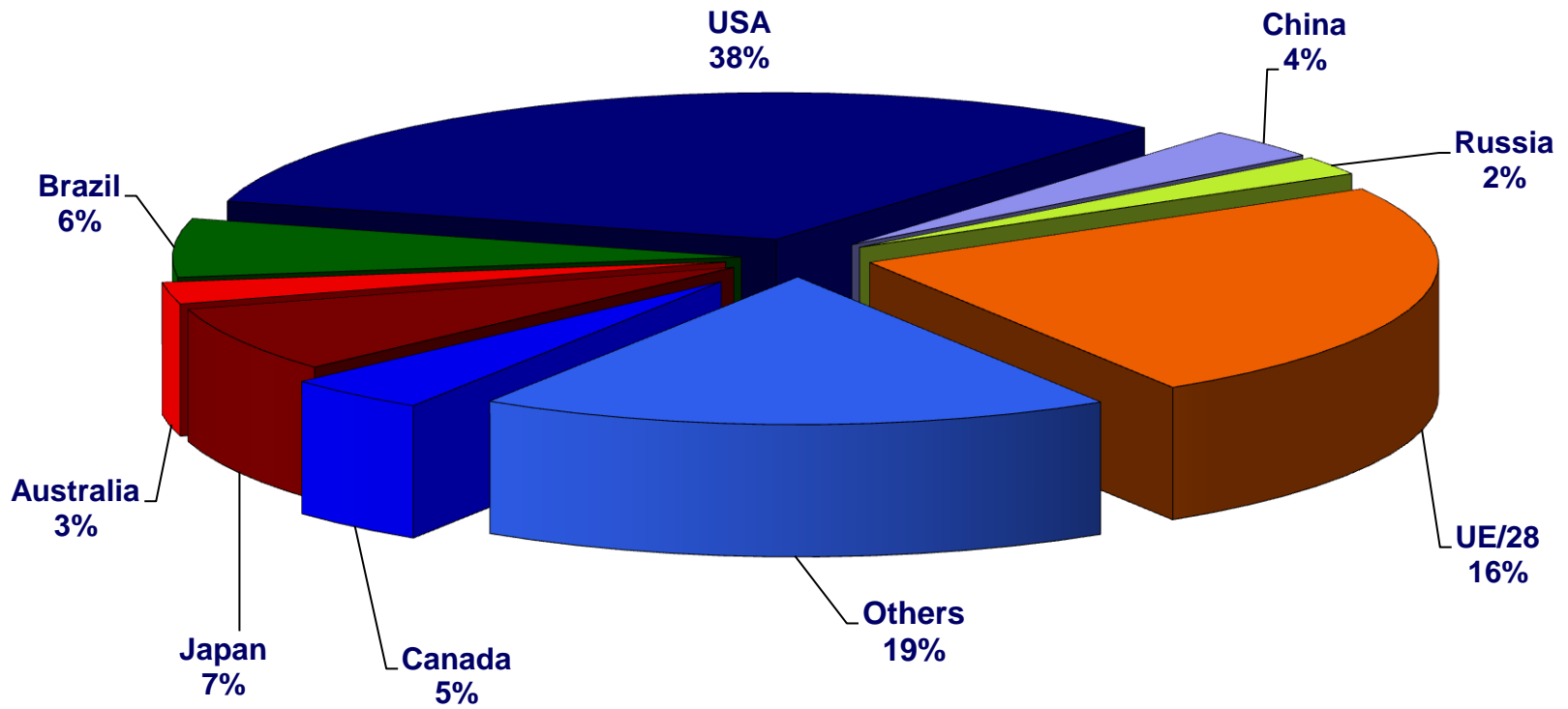




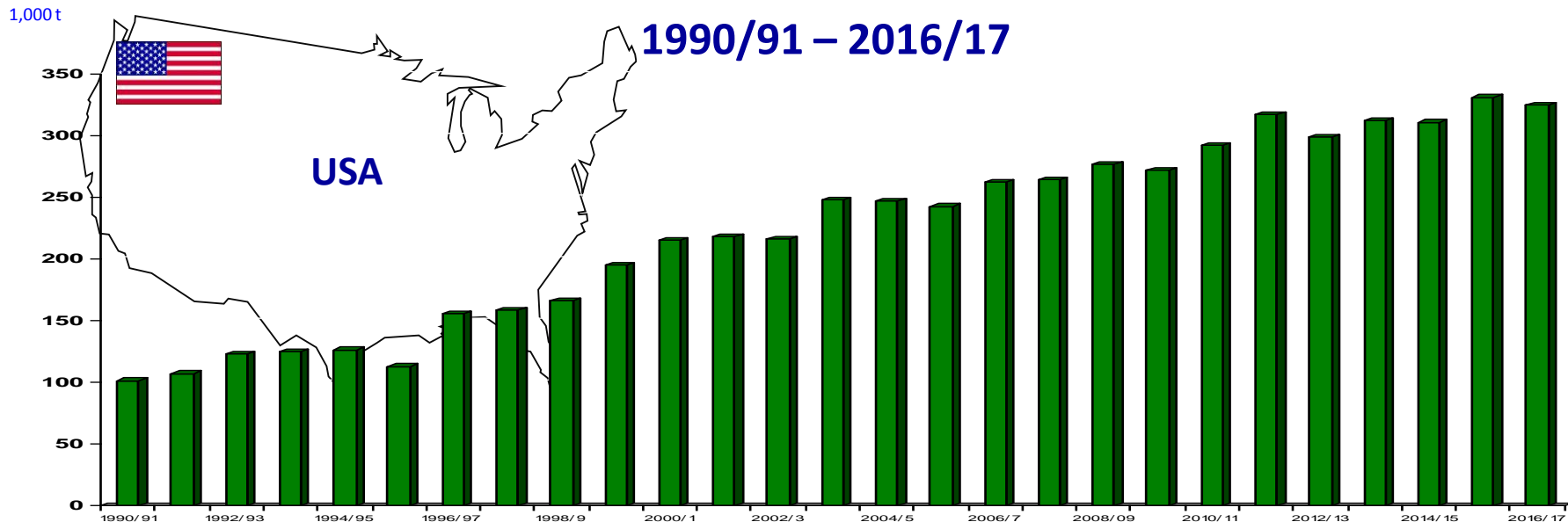
**OLIVE OIL IMPORTS  
MARKETS**



## OLIVE OIL IMPORTS 2015/16

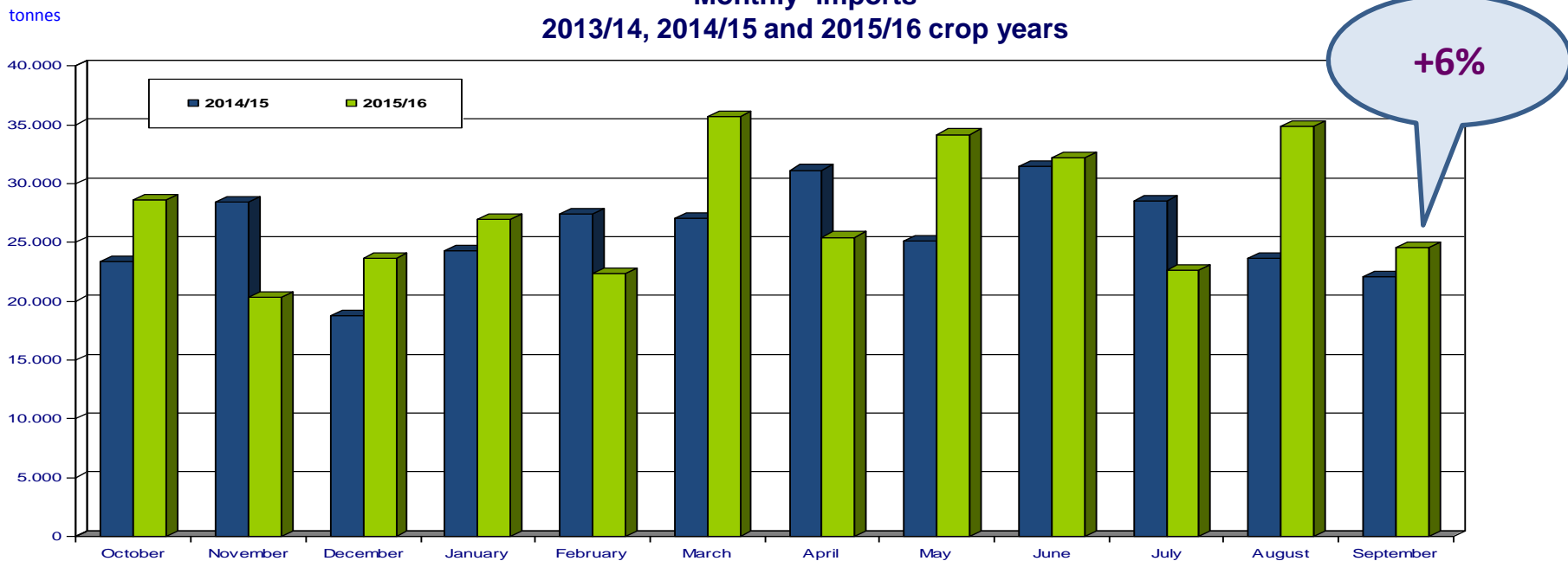


# USA – OLIVE OIL IMPORTS\*



## Monthly imports

### 2013/14, 2014/15 and 2015/16 crop years



• Including olive pomace oil

Source: United States Department of Agriculture Foreign Agricultural Service





# USA – OLIVE OIL AND OLIVE POMACE OIL IMPORTS 2015/16 (t)

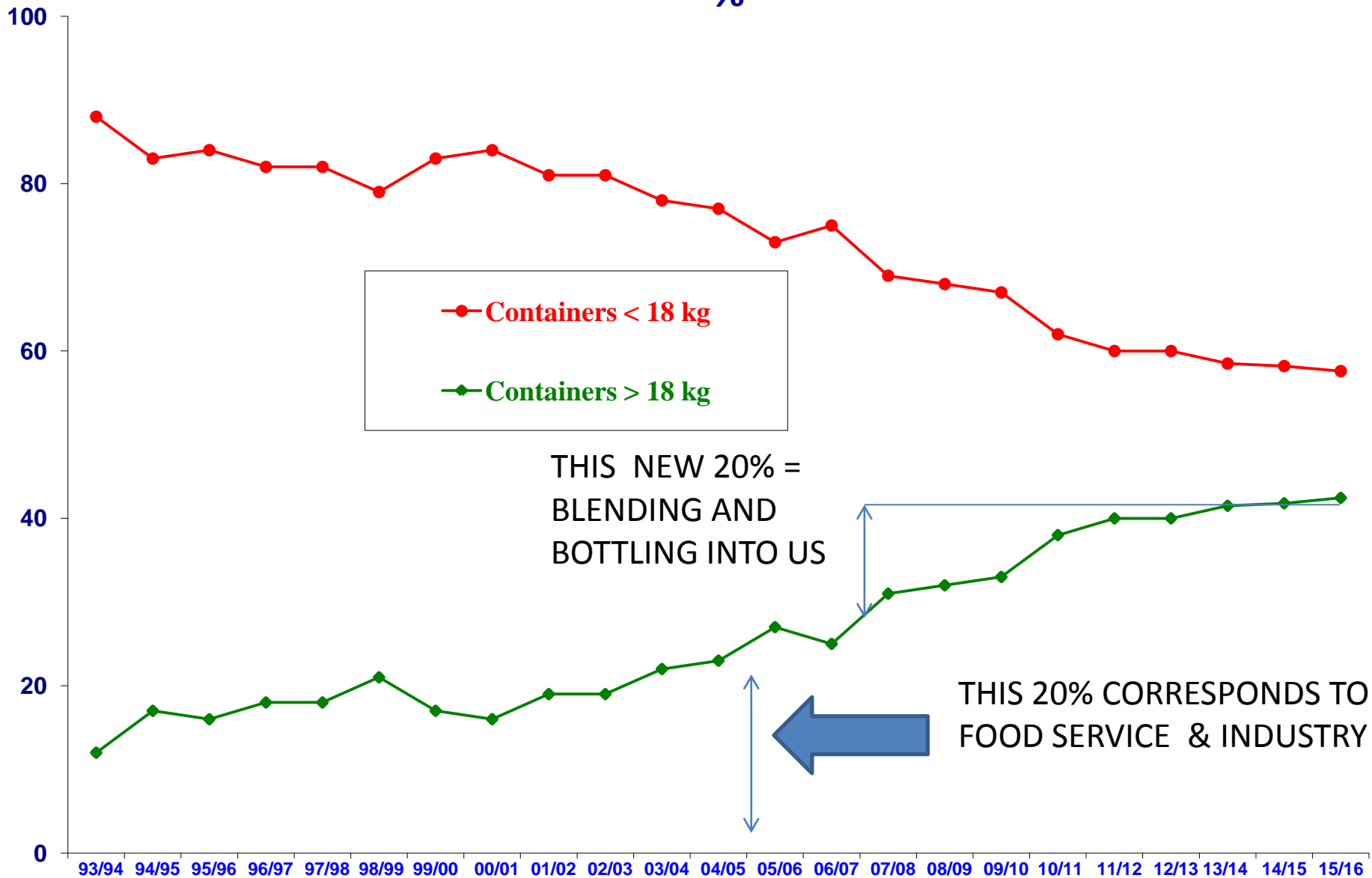
	OLIVE OIL				OLIVE POMACE OIL		TOTAL BY CONTAINER		TOTAL
	150910 VIRGIN OLIVE OIL		150990 OLIVE OIL		151000 OLIVE POMACE OIL		<18KG	>18KG	
	<18KG	>18KG	<18KG	>18KG	<18KG	>18KG			
SPAIN	34,196.10	43,806.50	12,001.60	34,206.60	1,014.60	9,217.60	47,212.30	87,230.70	134,443.00
ITALY	92,185.80	3,379.20	28,380.50	1,154.40	3,152.10	1,124.00	123,718.41	5,657.60	129,376.00
TUNISIA	5,475.50	15,512.80	1,176.20	4,013.30	54.90	38.40	6,706.60	19,564.50	26,271.10
MOROCCO	367.10	5,671.00	0.80	2,459.00	0.30	2,022.60	368.20	10,152.60	10,520.80
GREECE	6,045.00	2,334.20	181.20	46.50	124.10	3.70	6,350.30	2,384.40	8,734.70
ARGENTINA	434.30	6,527.40		100.00			434.30	6,627.40	7,061.70
CHILE	674.20	4,621.00		106.10			674.20	4,727.10	5,401.30
TURKEY	1,479.70	714.90	233.60	1,585.40			1,713.30	2,300.30	4,013.60
LEBANON	1,192.50	52.50	44.40	124.90			1,236.90	177.40	1,414.30
PORTUGAL	207.50	159.40	845.50	17.30			1,053.00	176.70	1,229.70
ISRAEL	470.20	48.00	14.10	16.40			484.30	64.40	548.70
NETHERLANDS	-	-		429.10			-	429.10	429.10
CANADA	-	-	135.90			178.50	135.90	178.50	314.40
AUSTRALIA	116.90	191.50					116.90	191.50	308.40
EGYPT	-	281.40					-	281.40	281.40
SYRIA	9.50	186.60	82.20				91.70	186.60	278.30
PERU	22.30	108.40		42.10			22.30	150.50	172.80
FRANCE	53.30	1.90	37.40	12.40		0.20	90.70	14.50	105.20
CYPRUS	42.00	-	42.00				84.00	-	84.00
MEXICO	25.30	4.00	1.80			36.00	27.10	40.00	67.10
UNITED KINGDOM	41.50	-	13.30		10.40		65.20	-	65.20
NEW ZEALAND	4.30	-				31.90	4.30	31.90	36.20
OTHERS	83.00	49.10	35.20	29.50	-	15.70	118.20	94.30	212.50
<b>TOTAL</b>	<b>143,126.00</b>	<b>83,649.80</b>	<b>43,225.70</b>	<b>44,343.00</b>	<b>4,356.40</b>	<b>12,668.60</b>	<b>190,708.11</b>	<b>140,661.40</b>	<b>331,369.50</b>



USA

# OLIVE OIL AND OLIVE POMACE OIL IMPORTS BY CONTAINER

%



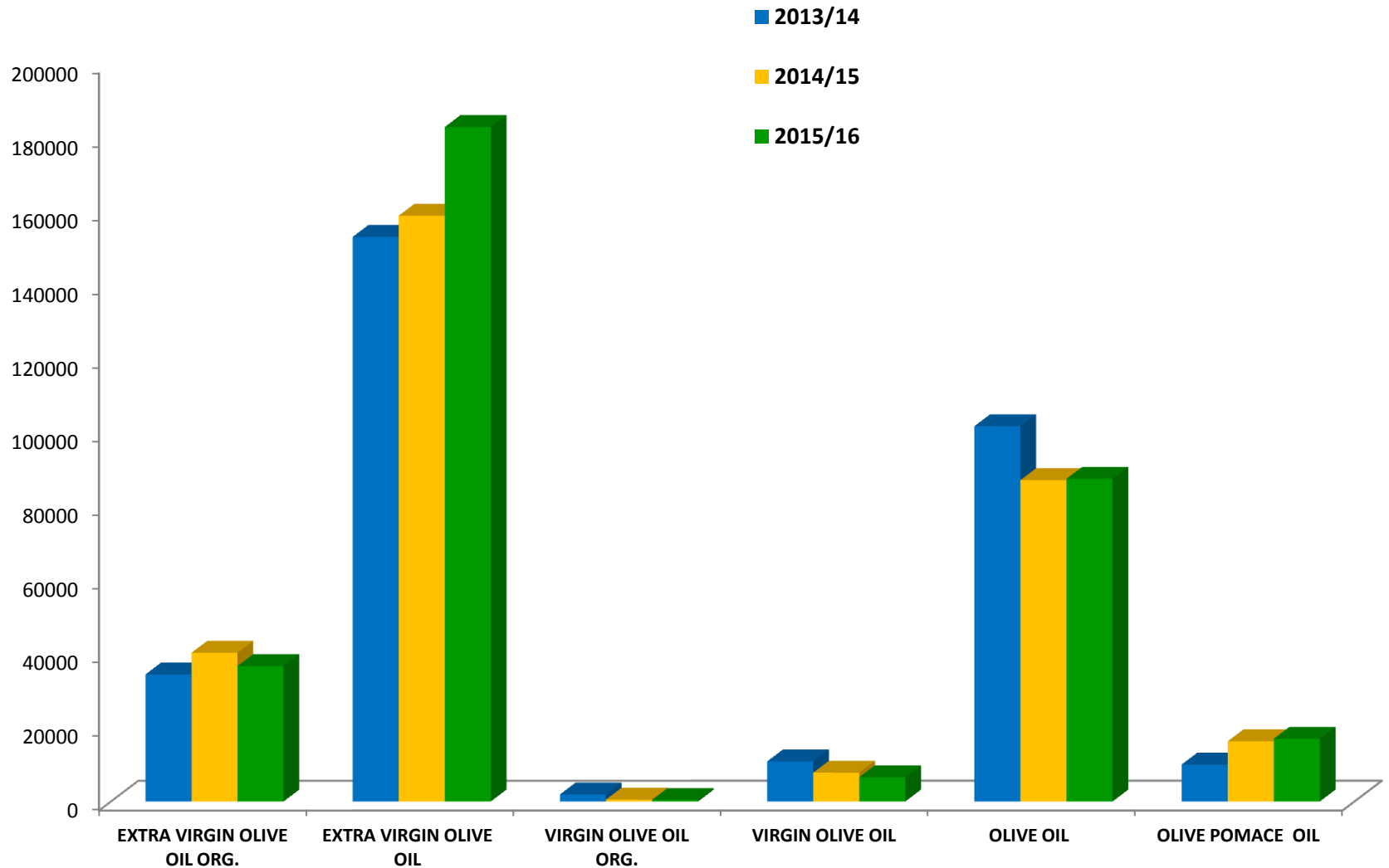
Containers < 18 kg

Containers > 18 kg

THIS NEW 20% =  
BLENDING AND  
BOTTLING INTO US

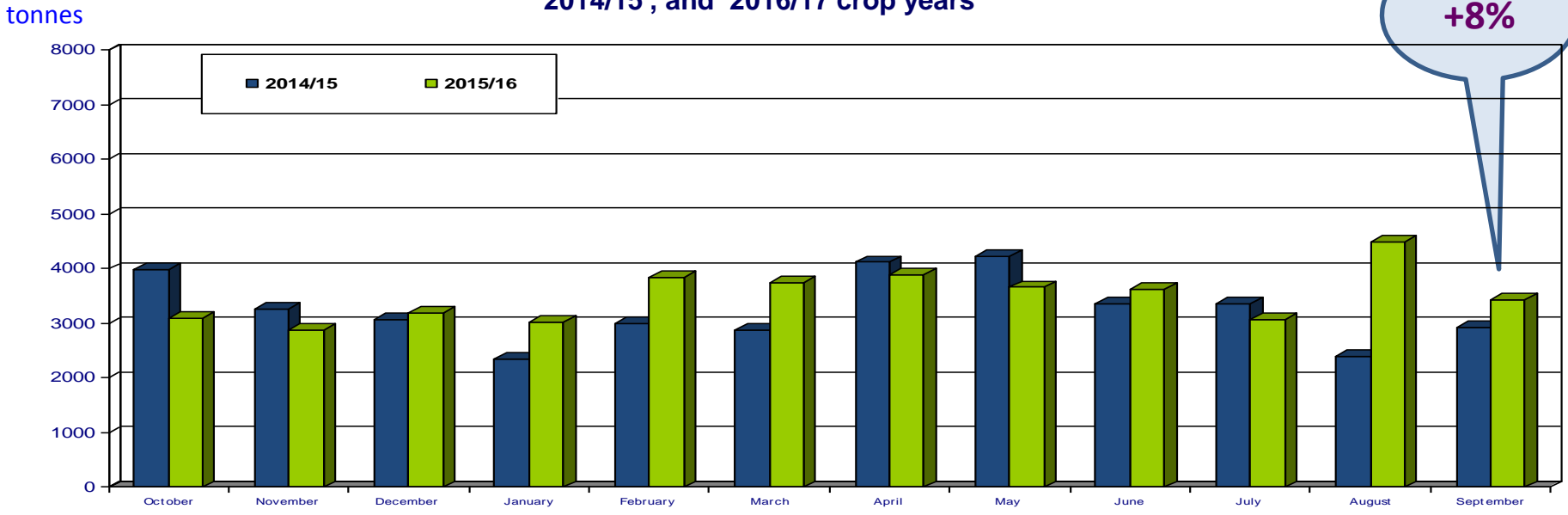
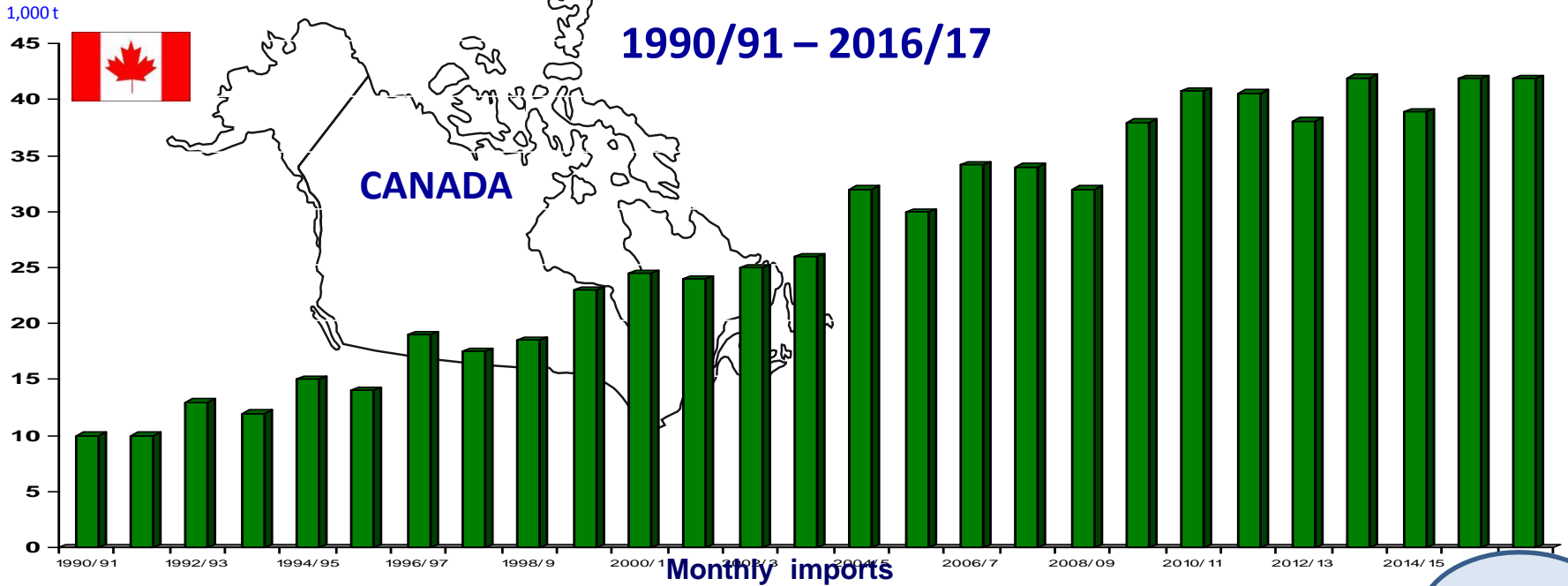
THIS 20% CORRESPONDS TO  
FOOD SERVICE & INDUSTRY

# USA - OLIVE OIL AND OLIVE POMACE OIL IMPORTS BY CATEGORY (t)



# OLIVE OIL IMPORTS \*

## 1990/91 – 2016/17



\* Including olive pomace oils

Source: Statistics Canada – International Trade Division

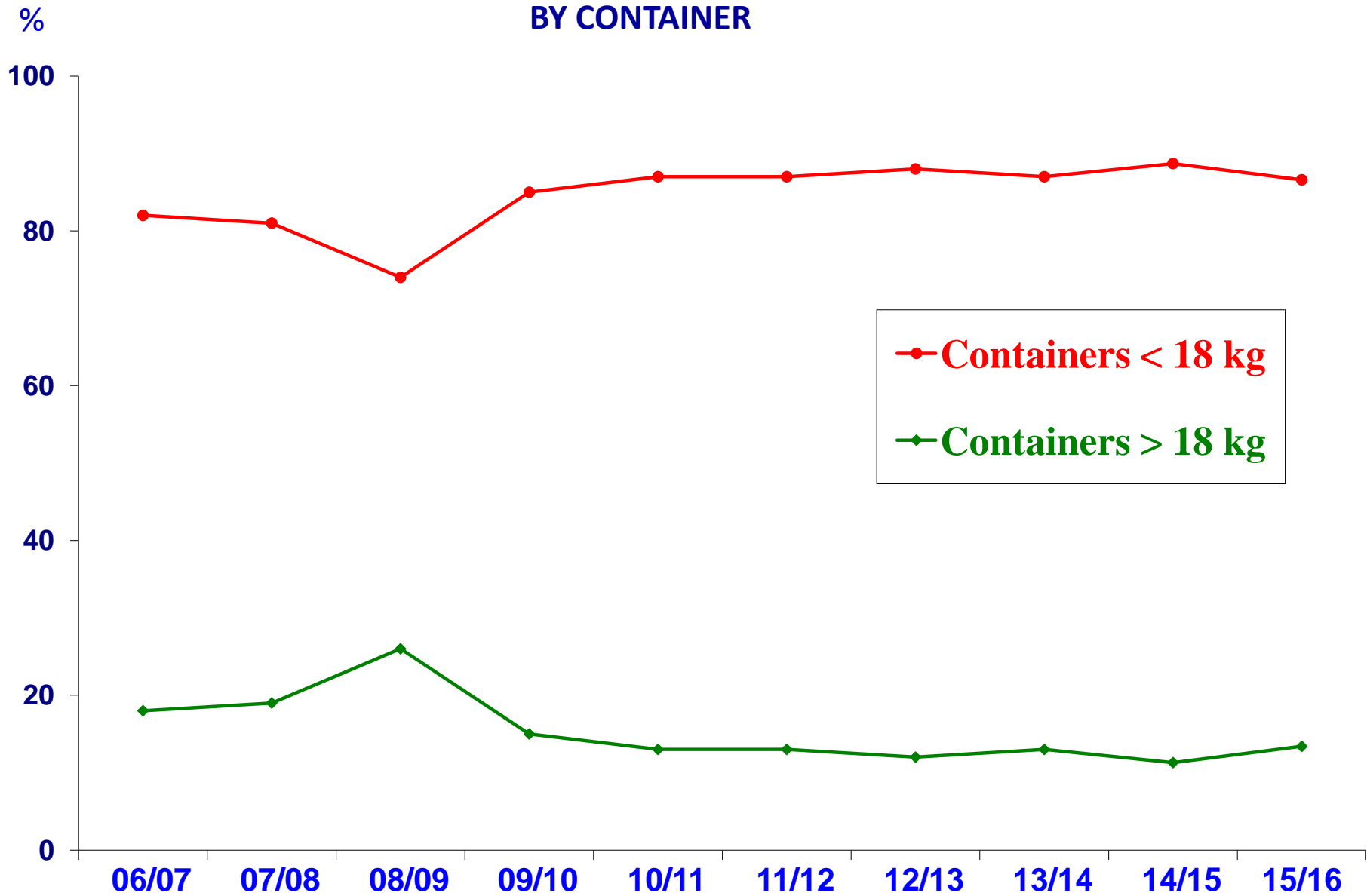


## CANADA OLIVE OIL and OLIVE POMACE OIL IMPORTS (t) 2015/16

	VIRGIN OLIVE OIL		OLIVE OIL		OLIVE POMACE OIL	TOTAL BY CONTAINER		TOTAL
	150910		150990		151000	<18KG	>18KG	
	<18KG	>18KG	<18KG	>18KG	>18KG			
ITALY	17,989.52	1,486.41	4,746.83	201.62	323.45	22,736.35	2,011.48	<b>24,747.83</b>
TUNISIA	3,444.61	76.52	258.11	605.35	20.54	3,702.72	702.41	<b>4,405.13</b>
GREECE	4,030.31	119.20	86.73	0.06	15.38	4,117.04	134.64	<b>4,251.68</b>
SPAIN	1,156.52	893.44	235.01	453.79	251.96	1,391.53	1,599.19	<b>2,990.72</b>
USA	1,572.07	148.91	837.68	7.91	13.61	2,409.75	170.43	<b>2,580.18</b>
PORTUGAL	211.79	52.71	365.29	0.05	130.66	577.08	183.42	<b>760.50</b>
CHILE	423.50	328.99	0.29	0.04	1.07	423.79	330.10	<b>753.89</b>
MOROCCO	120.56	11.68	6.11	4.87	193.07	126.67	209.62	<b>336.29</b>
LEBANON	156.76	51.69	17.01	0.12	2.50	173.77	54.31	<b>228.08</b>
ARGENTINA	27.00	145.09	0.17	17.00	17.10	27.17	179.19	<b>206.36</b>
FRANCE	117.80	23.61	50.18	0.18	1.02	167.98	24.81	<b>192.79</b>
TURKEY	134.52	7.80	2.89	19.93	-	137.41	27.73	<b>165.14</b>
AUSTRALIA	72.66	-	0.33	0.02	0.65	72.99	0.67	<b>73.66</b>
ISRAEL	28.76	1.45	27.82			56.58	1.45	<b>58.03</b>
SOUTH AFRICA	38.54		1.28	0.01	0.41	39.82	0.42	<b>40.24</b>
UNITED KINGDOM	1.72	0.02	9.55	9.00	13.25	11.27	22.27	<b>33.54</b>
SYRIA	27.16		1.32		1.45	28.48	1.45	<b>29.93</b>
GERMANY	22.14					22.14	-	<b>22.14</b>
OTHERS	12.57	0.55	22.84	0.09	8.81	35.41	9.45	<b>44.86</b>
<b>TOTAL</b>	<b>29,588.51</b>	<b>3,348.07</b>	<b>6,669.44</b>	<b>1,320.04</b>	<b>994.93</b>	<b>36,257.95</b>	<b>5,663.04</b>	<b>41,920.99</b>

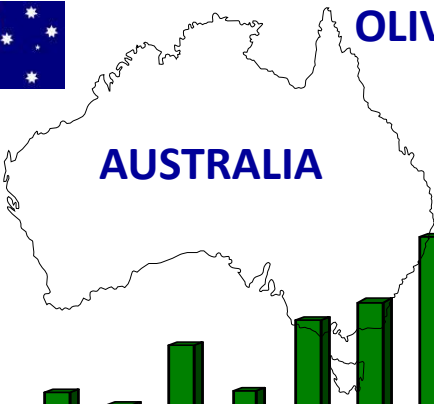


# CANADA - OLIVE OIL IMPORTS BY CONTAINER





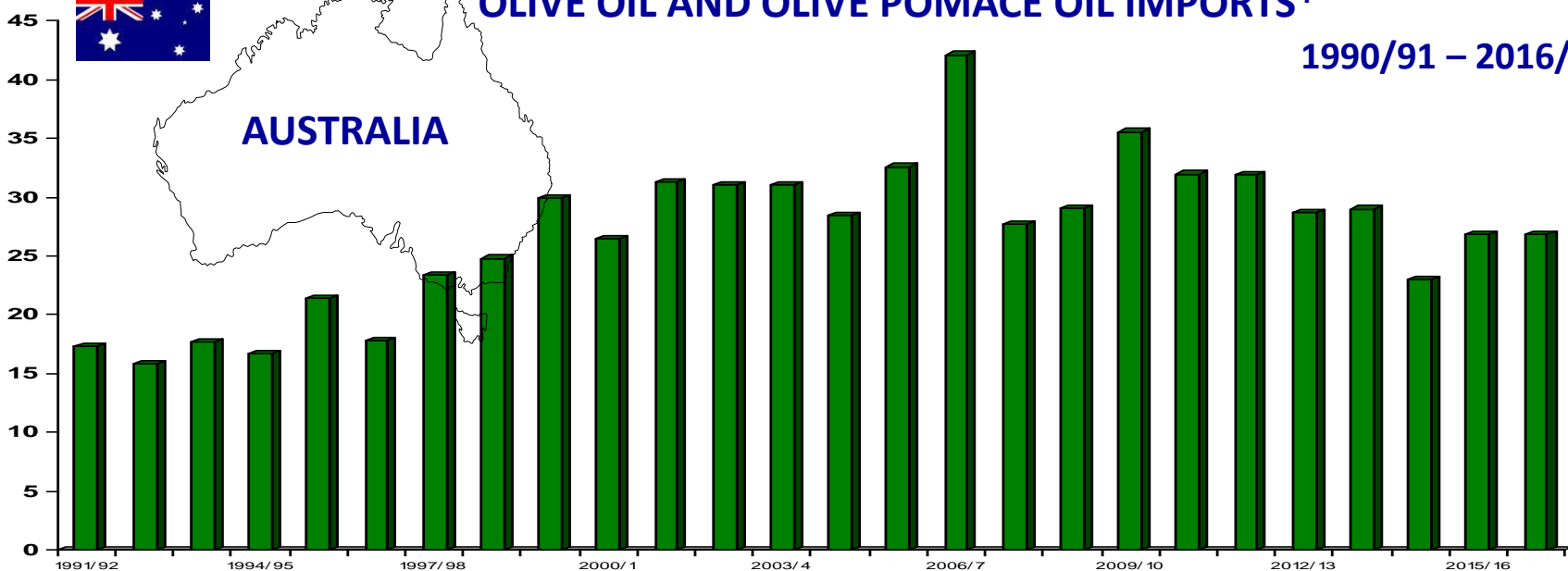
1,000t



AUSTRALIA

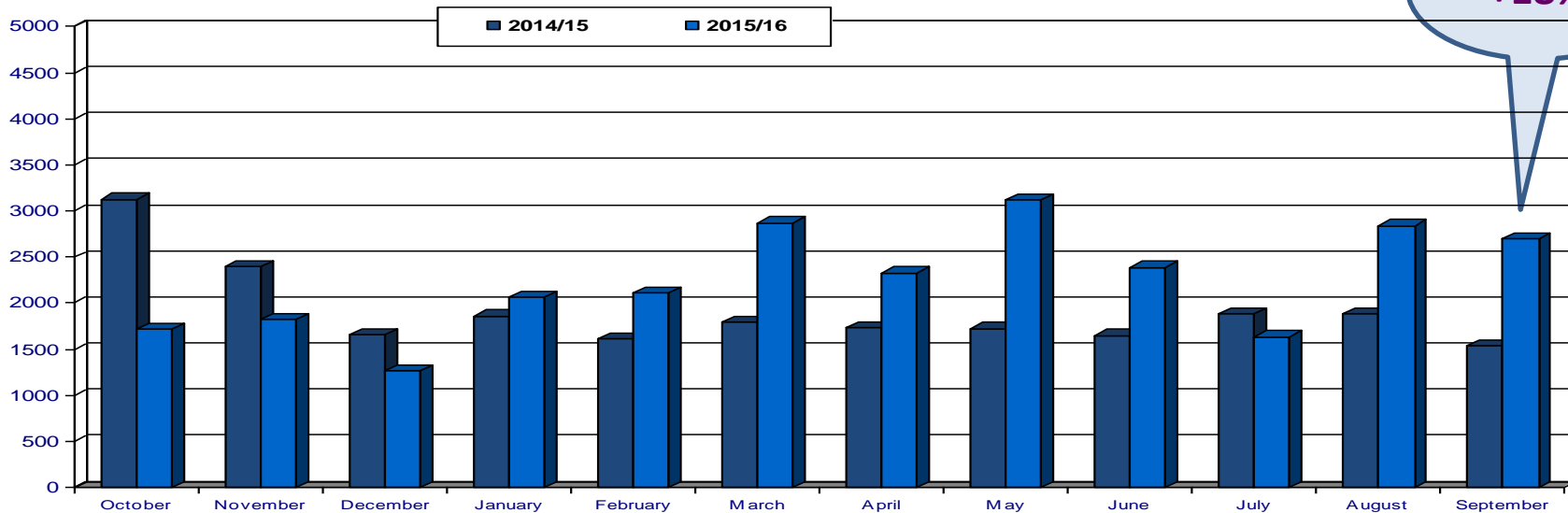
# OLIVE OIL AND OLIVE POMACE OIL IMPORTS\*

1990/91 – 2016/17



tonnes

## Monthly imports 2014/15 and 2015/16 crop years



+18%

\* Including olive pomace oils  
Source: Australian Bureau of Statistics

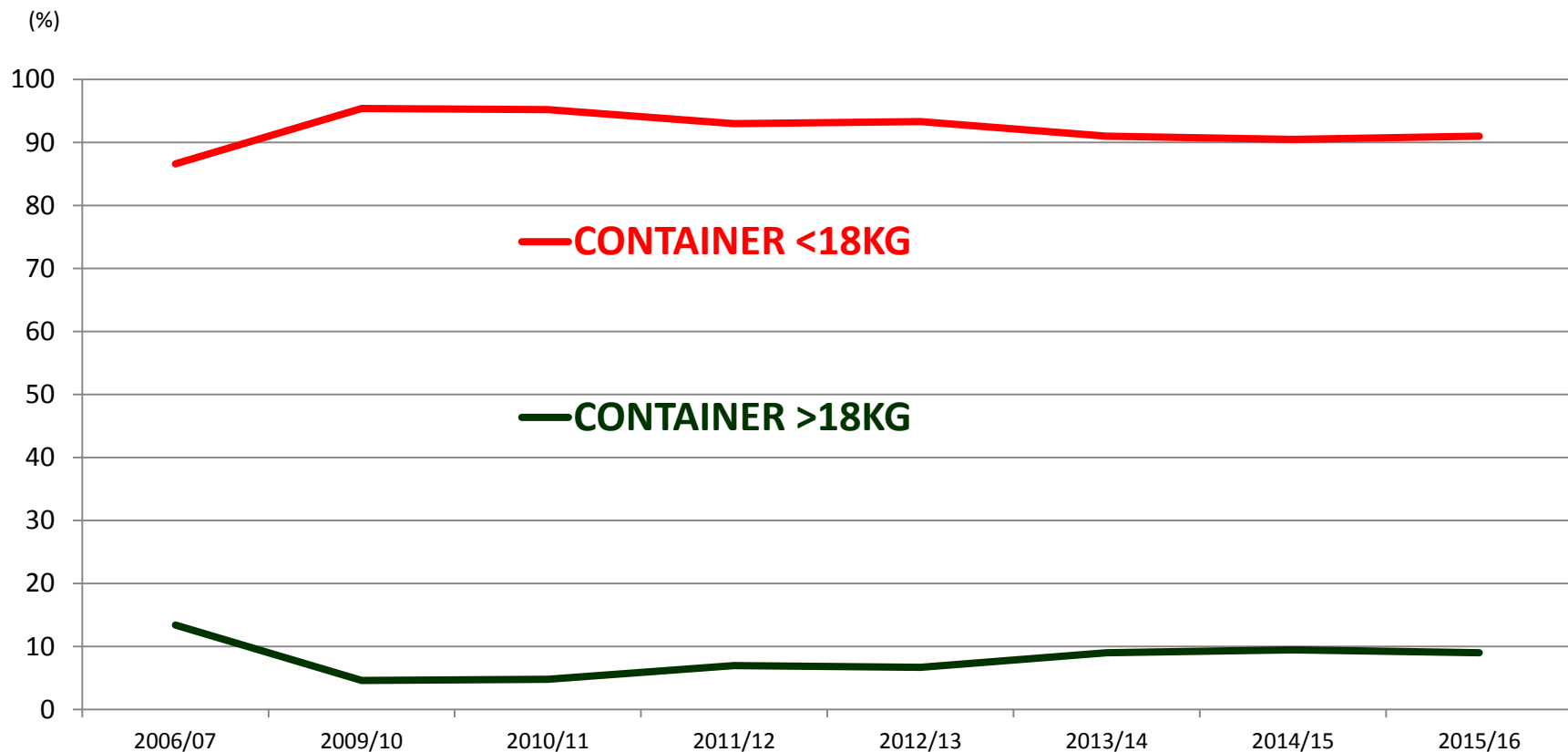


## AUSTRALIA - OLIVE OIL and OLIVE POMACE OIL IMPORTS (t) 2015/16

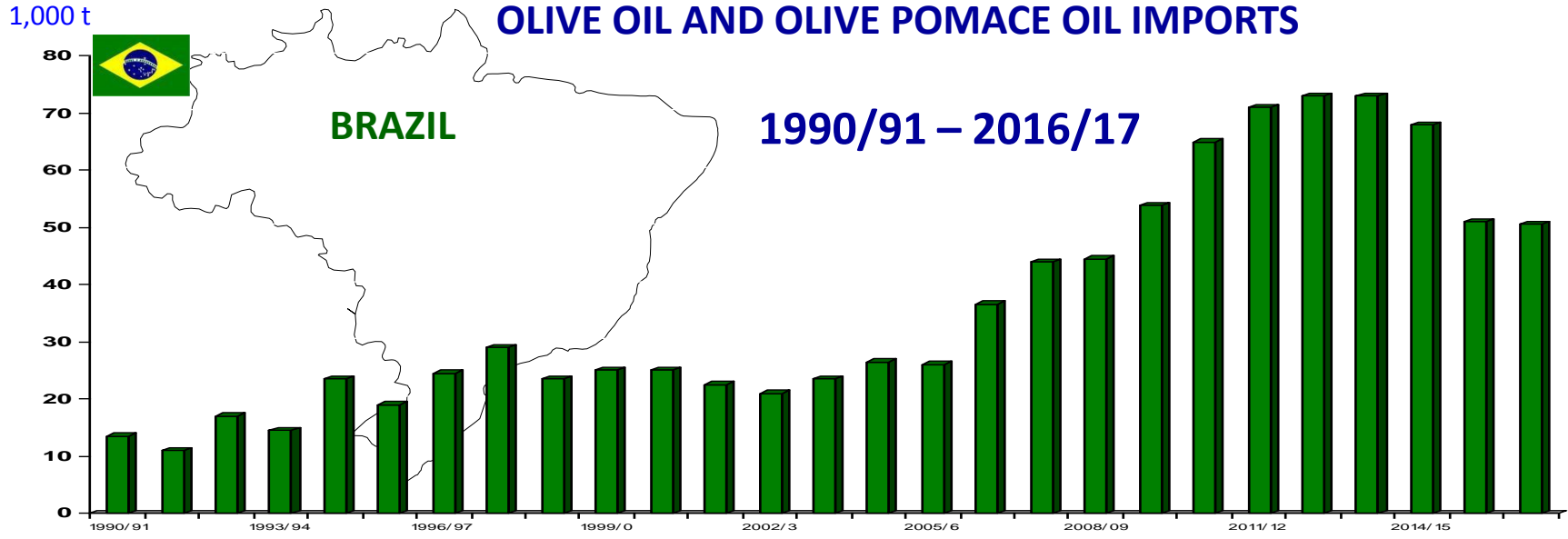
	VIRGIN OLIVE OIL		OLIVE OIL		OLIVE POMACE OIL	BY CONTAINER		TOTAL
	150910		150990		151000	<18KG	>18KG	
	<18KG	>18KG	<18KG	>18KG	>18KG			
SPAIN	8021.47	9.66	8695.16	876.15	58.36	16716.63	885.81	17,660.80
ITALY	4,430.97	3.44	1,092.76	17.09	571.28	5,523.73	20.53	6,115.54
GREECE	1,387.51	164.19	11.25	20.87		1,398.76	185.06	1,583.82
TUNISIA	10.04	0.92		630.00		10.04	630.92	640.96
TURKEY	253.93		0.55		38.70	254.48	-	293.18
LEBANON	148.59	1.74	64.51	5.48		213.10	7.22	220.32
UNITED KINGDOM	128.98		0.35	0.80		129.33	0.80	130.13
SYRIA	92.79					92.79	-	92.79
FRANCE	5.36		1.08	12.82		6.44	12.82	19.26
CHINA	16.80					16.80	-	16.80
PORTUGAL	12.58		0.71			13.29	-	13.29
TAIWAN			8.52		3.26	8.52	-	11.78
OTHERS	36.46	3.96	7.38	3.00	0.22	43.84	6.96	51.02
<b>TOTAL</b>	<b>14,545.48</b>	<b>183.91</b>	<b>9,882.27</b>	<b>1,566.21</b>	<b>671.82</b>	<b>24,427.75</b>	<b>1,750.12</b>	<b>26,849.69</b>



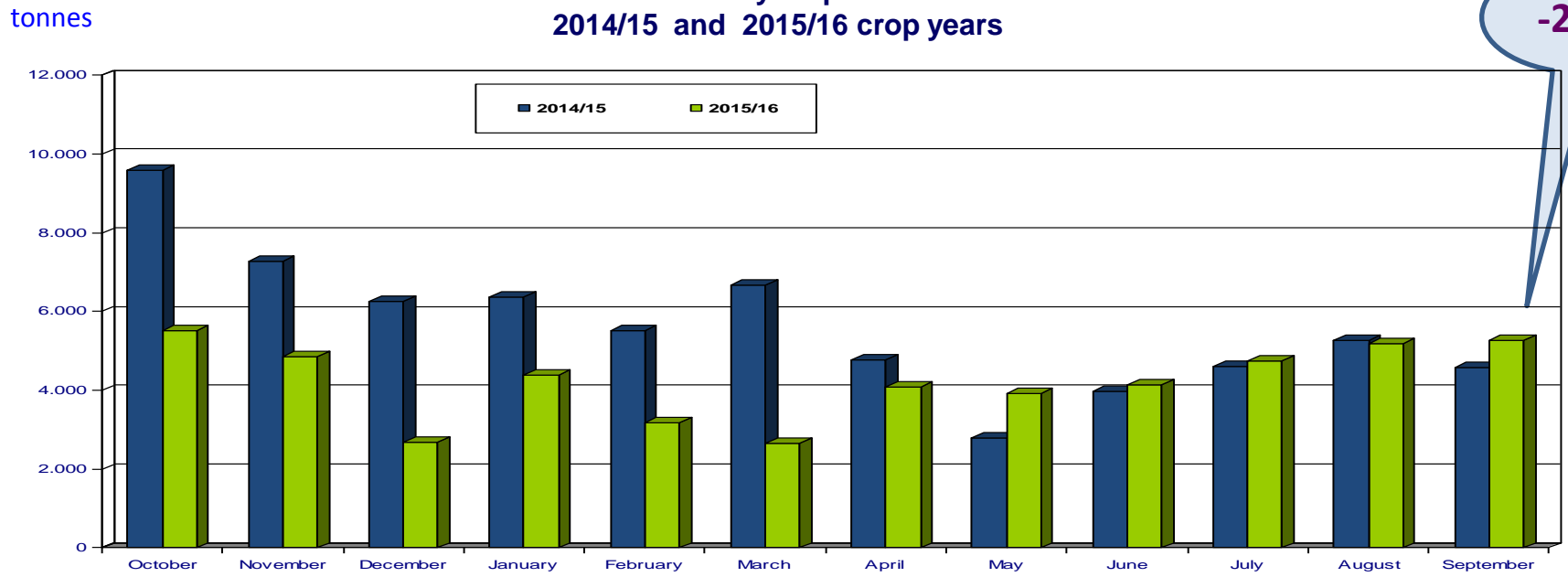
# AUSTRALIA - OLIVE OIL AND OLIVE POMACE OIL IMPORTS BY CONTAINER (%)



# 1,000 t OLIVE OIL AND OLIVE POMACE OIL IMPORTS



**Monthly imports  
2014/15 and 2015/16 crop years**



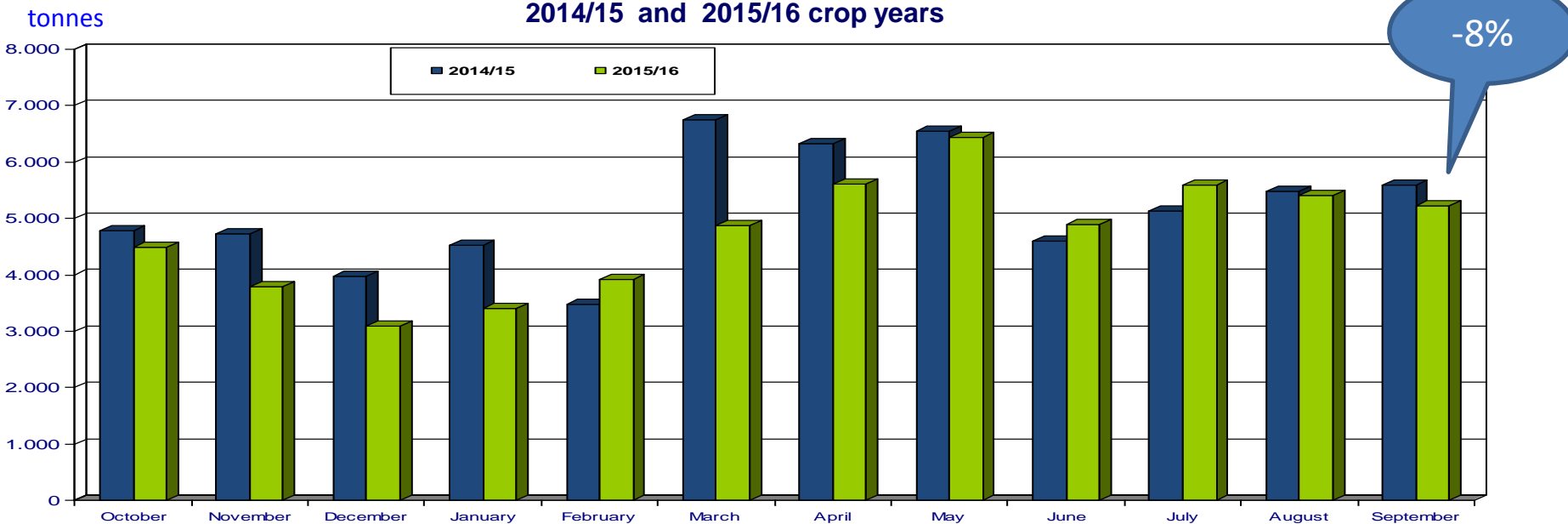
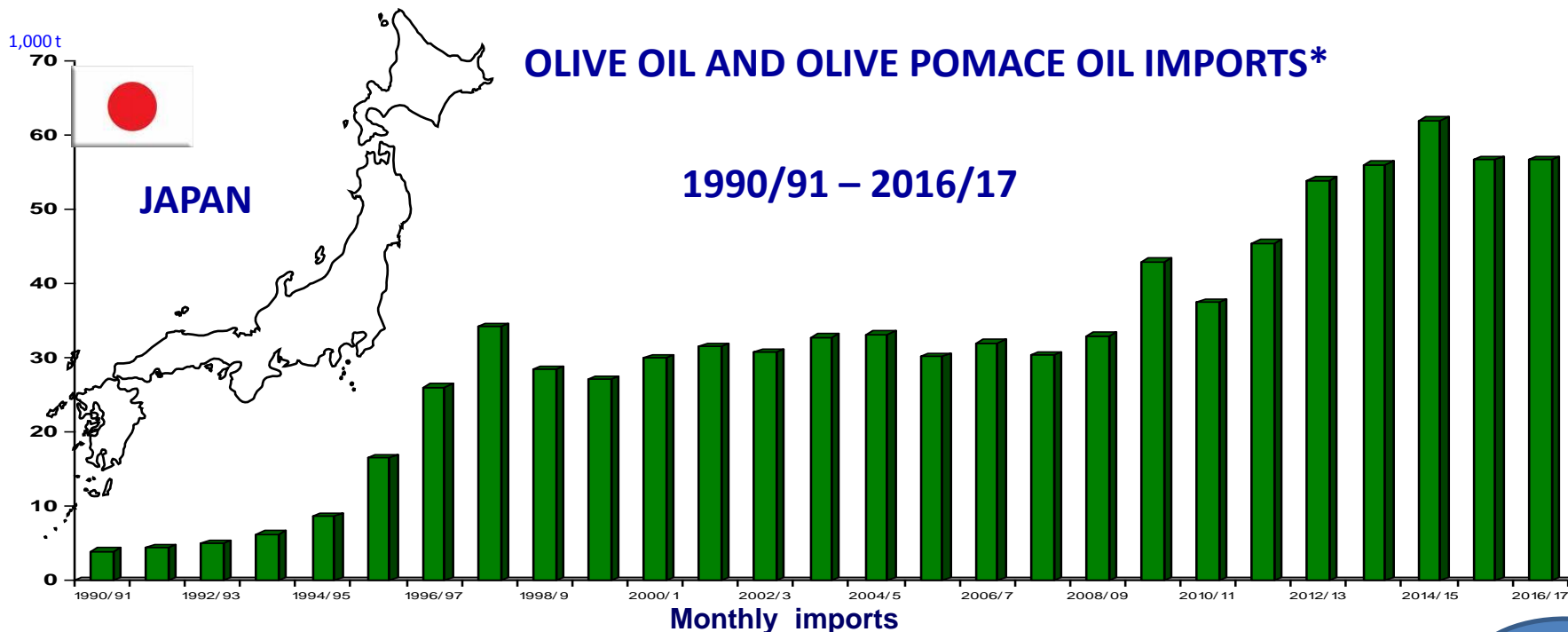
\* Including olive pomace oils  
Source: Ministerio do Desenvolvimento, Industria e Comercio Exterior, Brasil



**BRAZIL - 2015/2016 - OLIVE OIL AND OLIVE  
POMACE OIL IMPORTS**

**BRAZIL  
IMPORTS (t)**

	<b>VIRGIN OLIVE OIL</b>	<b>OLIVE OIL</b>	<b>OLIVE POMACE OIL</b>	<b>TOTAL</b>
	<b>150910</b>	<b>150990</b>	<b>151000</b>	
PORTUGAL	22,060.81	6,598.44	374.32	<b>29,033.57</b>
SPAIN	8,708.57	510.72	252.03	<b>9,471.32</b>
ARGENTINA	3,649.94	1,558.00		<b>5,207.94</b>
ITALY	2,930.07	22.31	122.15	<b>3,074.53</b>
CHILE	3,070.16			<b>3,070.16</b>
GREECE	435.31			<b>435.31</b>
TUNISIA	319.92			<b>319.92</b>
LEBANON	13.67			<b>13.67</b>
TURKEY	6.72	0.05		<b>6.77</b>
OTHERS	8.69	6.98	0.42	<b>16.09</b>
<b>TOTAL</b>	<b>41,203.86</b>	<b>8,696.50</b>	<b>748.92</b>	<b>50,649.28</b>



\* Including olive pomace oils  
 Source: Trade Statistics of Japan – Ministry of Finance



## JAPAN OLIVE OIL and OLIVE POMACE OIL IMPORTS (t) 2015/16

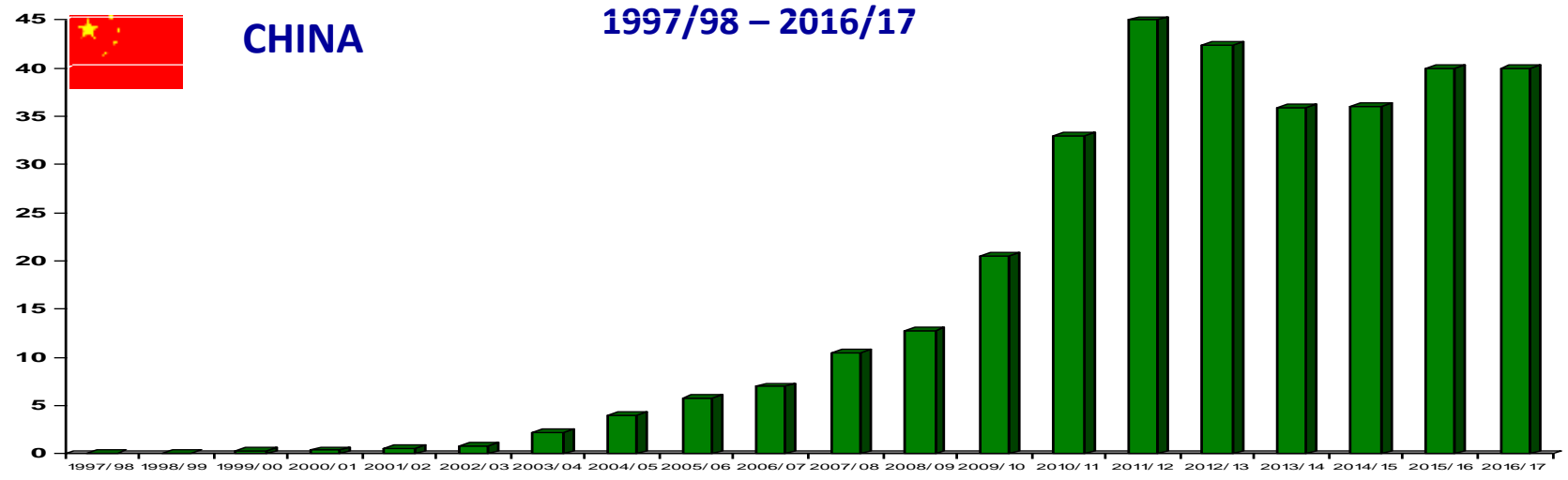
	VIRGIN OLIVE OIL	OLIVE OIL	OLIVE POMACE OIL	TOTAL
	150910	150990	151000	
SPAIN	21,607.56	8,270.07	1,577.10	31,454.73
ITALY	15,574.10	5,599.33	1,059.11	22,232.54
GREECE	1,131.62	1.05	27.08	1,159.75
TURKEY	493.58	376.79		870.37
PORTUGAL	63.73	4.52	344.89	413.14
AUSTRALIA	229.71		0.11	229.82
TUNISIA	106.28			106.28
CHILE	103.43			103.43
FRANCE	40.05	6.85		46.90
USA	39.72	0.01		39.73
OTHERS	75.20	6.53	-	81.73
<b>TOTAL</b>	<b>39,464.98</b>	<b>14,265.15</b>	<b>3,008.29</b>	<b>56,738.42</b>

1,000t

# OLIVE OIL AND OLIVE POMACE OIL IMPORTS\*

## 1997/98 – 2016/17

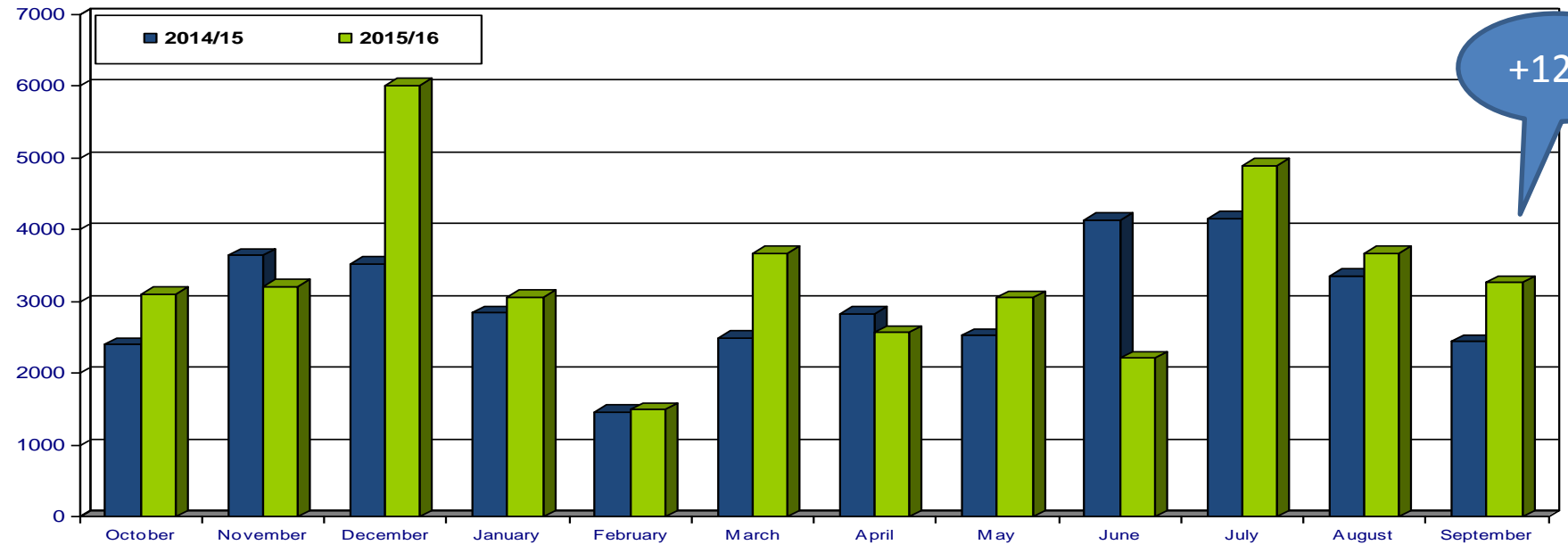
### CHINA



### Monthly imports

### 2014/15, and 2015/16 crop years

tonnes



+12%

\* Including olive pomace oils  
 • Source: Global Trade International





## CHINA - OLIVE OIL and OLIVE POMACE OIL **IMPORTS (t)** 2015/16 CROP YEAR

	VIRGIN OLIVE OIL	OLIVE OIL	OLIVE POMACE OIL	TOTAL
	150910	150990	151000	
SPAIN	25,056.64	2,695.90	4,706.65	<b>32,459.19</b>
ITALY	3,827.75	512.13	1,000.83	<b>5,340.71</b>
GREECE	790.42	52.90	27.18	<b>870.50</b>
AUSTRALIA	504.48	2.48	1.10	<b>508.06</b>
TUNISIA	229.43	15.20	21.11	<b>265.74</b>
MOROCCO	218.00		0.01	<b>218.01</b>
TURKEY	82.22	86.95		<b>169.17</b>
PORTUGAL	66.56	3.64	91.77	<b>161.97</b>
FRANCE	42.09	34.42	0.32	<b>76.83</b>
UNITED KINGDOM	5.52	30.13		<b>35.65</b>
SOUTH KOREA	35.57	-		<b>35.57</b>
CHILE	24.82			<b>24.82</b>
ARGENTINA	22.93			<b>22.93</b>
AZERBAIJAN		18.08		<b>18.08</b>
TAIWAN	1.20	-	16.33	<b>17.53</b>
SYRIA	15.54			<b>15.54</b>
OTHERS	24.36	13.57	2.51	<b>40.44</b>
<b>TOTAL</b>	<b>30,947.53</b>	<b>3,465.40</b>	<b>5,867.81</b>	<b>40,280.74</b>

# Olive growing in CHINA

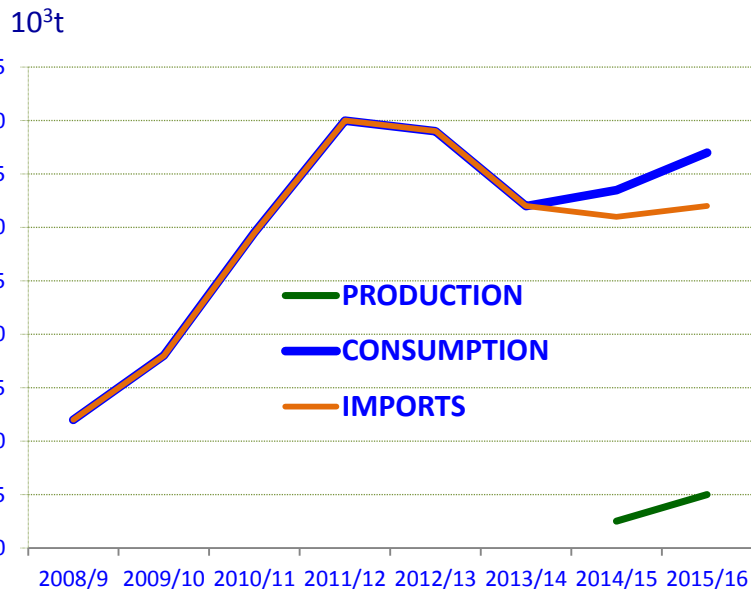


**SURFACE** - Crop area 2015: > 86 000 ha; 43% Irrigated

- ❑ Bearing: 22.867ha.; 55% irrigated
- ❑ Not yet bearing: 63.467ha.; 38% irrigated
- ❑ Planted in the year : **13.967** ha.; 64% irrigated

## OLIVE OIL PRODUCTION by CATEGORY

Crop year 2014/15			Crop year 2015/16		
Production (t)	% by category		Production (t)	% by category	
2,850.0	82%	EVOO	4,980.0	85%	EVOO
	19%	VOO		15%	VOO



### PRODUCTION INFRASTRUCTURE

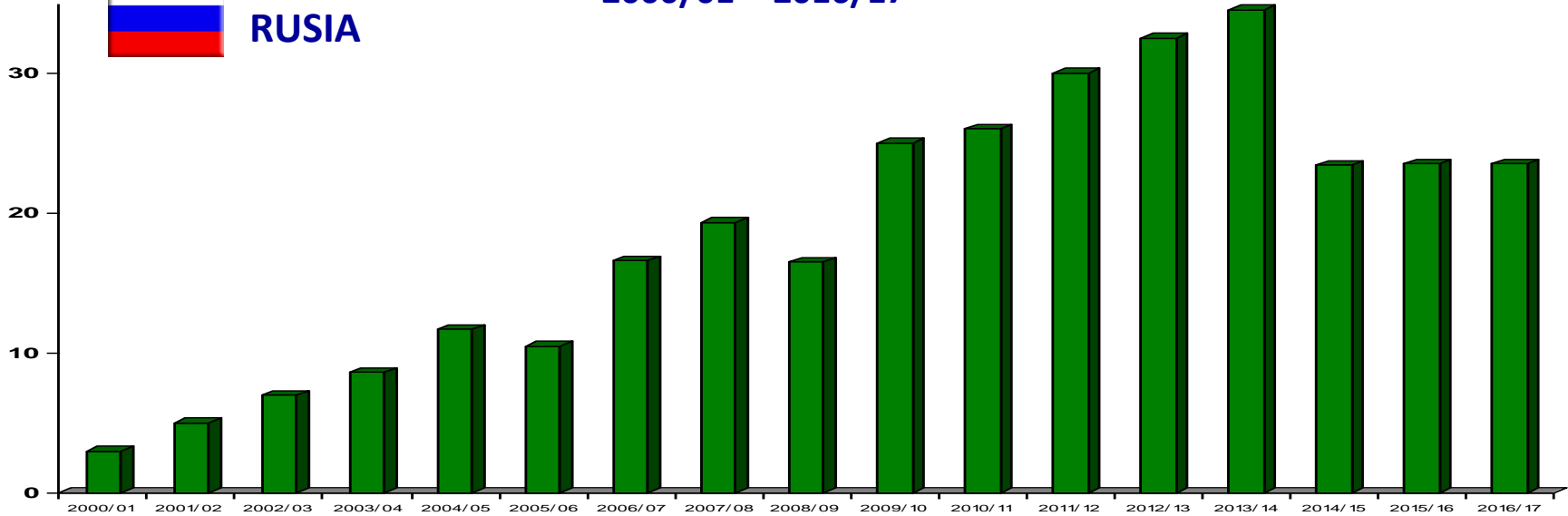
Units	2010/11	2015/16
	Number	Number
Traditional oil mills .....	3	4
Oil mills with presses or super-presses .....	6	8
Modern three-phase oil mills.....	10	18
Modern two-phase oil mills.....	0	5
<b>Total oil mills .....</b>	<b>19</b>	<b>35</b>
Olive oil refineries .....	0	1
Olive-pomace oil extraction plants .....	0	0

# OLIVE OIL IMPORTS\*

2000/01 – 2016/17

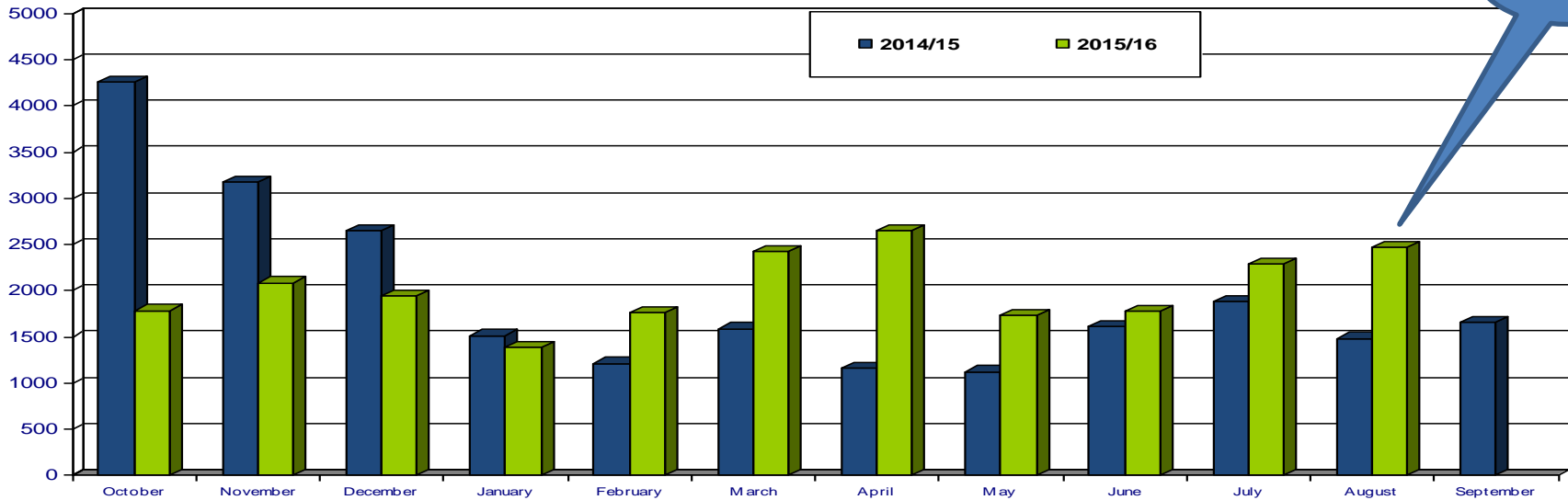


RUSIA



Monthly imports  
2014/15, and 2015/16 crop years

t



+3%

\* Including olive pomace oils  
Fuente: Global Trade International



## RUSSIA - OLIVE OIL AND OLIVE POMACE OIL IMPORTS BY CATEGORY (t) 2015/16 (11 months)

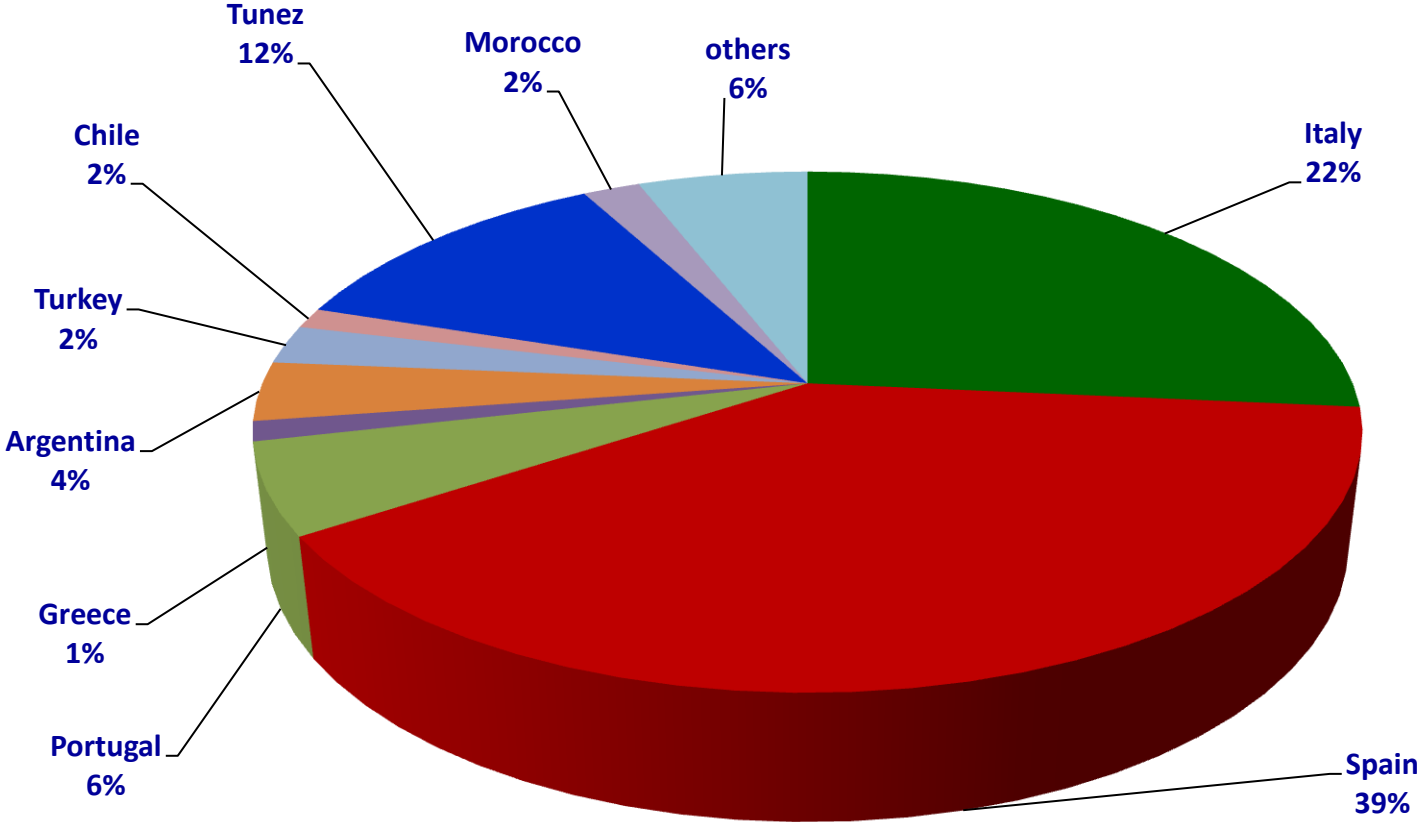
	VIRGIN OLIVE OIL	OLIVE OIL	OLIVE POMACE OIL	TOTAL
	150910	150990	151000	
SPAIN	7,807.09	2,963.90	1,621.91	12,392.90
ITALY	4,323.25	937.89	2,166.33	7,427.47
GREECE	1,454.94	4.31	327.48	1,786.73
PORTUGAL	347.53		113.34	460.87
TUNISIA	39.40	49.68		89.08
CHILE	52.69			52.69
SYRIA	16.40			16.40
FRANCE	9.53	4.22		13.75
BELARUS	8.65	3.52		12.17
MOROCCO	11.74			11.74
OTHERS	24.77	1.08	15.22	41.07
<b>TOTAL</b>	<b>14,095.99</b>	<b>3,964.60</b>	<b>4,244.28</b>	<b>22,304.87</b>

# OLIVE OIL EXPORTS

10<sup>3</sup> t

Exports	2012/13	2013/14	2014/15	2015/16	2016/17(est.)
<b>EU, of which:</b>	<b>491.0</b>	<b>600.5</b>	<b>508.0</b>	<b>610.0</b>	<b>590.0</b>
Italy	217.6	233.3	199.6	219.5	190.7
Spain	197.6	289.7	236.8	326.1	335.0
Portugal	50.5	53.8	47.6	47.0	47.0
Greece	18.0	15.7	16.6	10.2	10.2
France	1.7	2.3	2.0	1.9	1.9
<b>Other IOC countries, of which:</b>	<b>294.0</b>	<b>143.5</b>	<b>383.0</b>	<b>181.5</b>	<b>145.0</b>
Tunisia	170.0	58.0	<b>304.0</b>	100.0	75.0
Argentina	12.0	21.5	12.0	30.5	9.0
Turkey	92.0	35.0	30.0	20.0	30.0
Morocco	10.0	9.5	25.0	16.5	20.0
<b>Non-IOC producers, of which:</b>	<b>58.0</b>	<b>41.0</b>	<b>38.0</b>	<b>38.0</b>	<b>36.5</b>
Syria	30.0	10.0	0.0	5.0	5.0
Australia	2.5	4.5	4.5	4.5	4.5
USA	6.0	5.5	6.5	7.5	6.5
Chile	10.0	10.0	14.5	10.5	10.5
Palestine	3.5	4.0	6.5	4.5	4.0
<b>WORLD TOTAL</b>	<b>843.0</b>	<b>785.0</b>	<b>929.0</b>	<b>829.5</b>	<b>771.5</b>

# EXPORTS 2015/16



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Always up to the minute



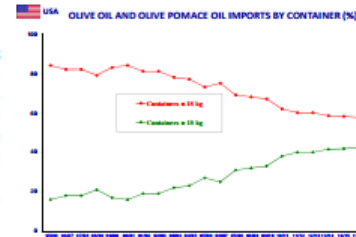
MARKET NEWSLETTER  
No 111 – December 2016



On 1 January 2017 the new [International Agreement on Olive Oil and Table Olives, 2015](#), came into force, being the sixth International Agreement of the Organisation. This new Agreement will allow the IOC to continue apace in helping to bring about the harmonious, lasting development of the world olive and olive oil sector. Several features mark this Agreement out from its predecessors, namely in that it [facilitates the participation of importer countries](#) and it establishes a modified formula for calculating participation shares, which is intended as an incentive for consumer countries to join. It reasserts the role of the IOC as a world documentation centre and channel for broadcasting information about olive trees and their products. It also focuses on national and international [standards](#) for the physico-chemical and organoleptic characteristics of olive oils, olive pomace oils and table olives, aimed at preventing trade barriers and guaranteeing quality.

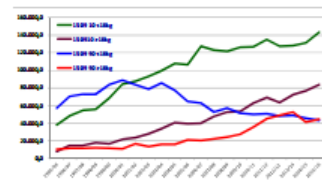
## Trends in US olive oil imports

US olive oil imports have increased from 30% of world imports two decades ago to 38% today. In this month's issue we will look at how these imports have evolved or changed over this period, both in terms of the types of oil in greatest demand and the containers in which they are imported. The US has gone from importing 84% of oils in containers of less than 18 kg in 1995/96, to 57.6% in 2015/16 (Graph 1). Over this period, bottles lost 28.4 points to bulk containers, imports of which rose from 16% to 42.4%.



Graph 1 - USA - Olive oil imports by container type (%)

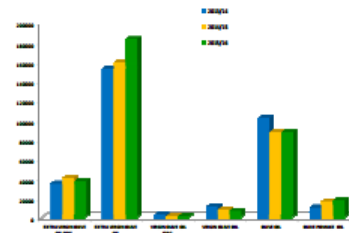
In 1995/96, out of a total of 113 141 t of imported oil, 81% was in containers of less than 18kg. Of these, 66.5% came from Italy, 24% containing virgin olive oil (150910), 42% olive oil (150990) and 0.5% olive pomace oil (151000). Spain supplied 9% of containers of less than 18 kg, followed by Greece with 3% and Turkey with 2.7%. The remaining oil arrived in bulk containers, mainly from Italy, Spain and Turkey.



Graph 2 - USA - Imports by oil category and type of container (t)

The situation has however changed in the **2015/16** crop year that has just ended, with a total volume of 331 368t (+6%). Compared with the previous year, the trend of importing oil in bulk containers is increasing against imports of bottled oil. The types of oils imported mainly fall in the virgin or extra virgin category (150910), which accounts for 68% of the total. Graph 2 shows that 20 crop years ago most of the oils imported were in the olive oil category (150990). In this last campaign, Spain led the US market both in terms of overall volumes and in terms of bulk containers, as shown in Table 1.

Furthermore, in the 2015/16 crop year, 57.6% of imported oils came in containers of less than 18kg. Most of them came from Italy (37.3%), 23.1% containing extra virgin olive oil, 8.6% olive oil, 4.6% organic extra virgin olive oil, followed by olive pomace oil (1%) and the remaining categories. Spain is the second largest supplier to the US, accounting for 14.2% of bottled oil, followed by Tunisia (2%), Greece (1.9%), and other countries. The category of oil in greatest demand for bottling is extra virgin olive oil. Graph 3 shows the trends in imports by categories of oils both in bulk and bottled.



Graph 3 - Trends in US imports of olive oil by product category (t)







**For more information visit:**

<http://www.internationaloliveoil.org>

